

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	The Waterberg Coal Company limited
ABN	64 065 480 453

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Stephen Miller
Date of last notice	11 December 2013
Date that director ceased to be director	10 march 2016

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities	
Note: Provide details of the circumstances giving rise to the relevant interest		
	27,203,125 Fully paid ordinary shares 15,000,000 30c options Expiry 31/12/16	
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	Shares	Options
Clearview Asset Pty Ltd <Clearview Asset Trust>	16,762,500	-
Resource Venture Capital partners Pty Ltd	2,362,500	-
Evening Star Enterprises <Millcorp Super Fund>	4,500,000	10,000,000
Clearview Asset Pty Ltd	156,250	-
Millcorp Securities Pty Ltd <Millcorp Securities Trust>	2,500,000	5,000,000
Millcorp Securities Pty Ltd <Millcorp Super Fund>	921,875	-
	<u>27,203,125</u>	<u>15,000,000</u>

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Lodged with ASX 11 March 2016

+ See chapter 19 for defined terms.