

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**

11 March 2016

Change to Timetable for Rights Issue

ABM Resources NL (ACN 009 127 020) (ASX:ABU) (**Company**) has amended the timetable for the rights issue announced to the market on 9 March 2016 to allow the Takeovers Panel to consider the application by APAC Resources Capital Limited announced today. Please see below an updated version of the timetable.

Event	Date
Announcement of Offer and lodgement of Appendix 3B with ASX	Wednesday 9 March 2016
Release of Offer Document and s708AA cleansing notice to ASX	Wednesday 9 March 2016
Notice to ineligible Shareholders	Thursday 10 March 2016
Notice of Offer sent to all Shareholders	Thursday 10 March 2016
'Ex' date (date from which securities commence trading without the entitlement to participate in the Offer)	Friday 18 March 2016
Record date (5.00pm WST)	Monday 21 March 2016
Dispatch of Offer Document and Entitlement and Acceptance Form to Shareholders	Wednesday 23 March 2016
Closing Date (5.00pm WST)	Tuesday 5 April 2016
New Shares quoted on a deferred settlement basis	Wednesday 6 April 2016
Shortfall Shares notification to ASX, Underwriter and Sub-Underwriter	Wednesday 6 April 2016
Allotment of New Shares	Tuesday 12 April 2016
Expected commencement of trading of New Shares	Wednesday 13 April 2016
Dispatch of holding statements for New Shares	Wednesday 13 April 2016

Any questions concerning the rights issue should be directed to the Company Secretary.

Signed



Mr Brett Lambert
Managing Director