

Notice reference number: 0252.16.03

Notice date: 14/03/2016

What's this about?

Effective date: 15/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Fraser Range Metals Group Limited – Reinstatement to Official Quotation

Description

The securities of Fraser Range Metals Group Limited ("the Company") were suspended from Official Quotation on 31 January 2013.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday 15 March 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 225,000,000 fully paid ordinary shares

ASX Code: FRN

Time: 10:00 AM AEDT (7:00 AM WST)

Date: Tuesday 15 March 2016

ASX Trade Abbreviation: FRASERRANG

ISIN: AU000000FRN9

Home Branch: Perth

Industry Classification: 1510 – Materials

Registered Office: Office J, Level 2, 1139 Hay Street
West Perth WA 6005

Company Secretary: Loren Jones

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6153
Ph: +61 8 9315 2333
Fax: +61 8 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Western Australia

Dividend Policy:	See section 1.21 of the prospectus dated 19 January 2016 for further details.
Activities:	Mineral exploration
Lead Manager	Cicero Advisory Services Pty Ltd
ASX Restricted Securities:	25,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.
ASX unquoted unrestricted securities:	Nil.

What do I need to do and by when?

Instructions

Please refer to the prospectus dated 19 January 2016 and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Ben Tippett	(08) 9224 0000