



Zenith
Minerals
Limited

ABN 96 119 397 938

14 March 2016

ASX Limited
Announcements Office
Via Electronic Lodgement

Dear Sir/Madam

NON-RENOUNCEABLE RIGHTS ISSUE

Zenith Minerals Limited confirms that the despatch of its Prospectus announced on 24th February 2016 to eligible shareholders for a non-renounceable rights issue offer was completed on 4th March 2016.

Yours faithfully,

Michael Clifford
Managing Director