



International Limited ACN 110 184 355

Corporate Head Office
Ground Floor, 22 Delhi Street
West Perth 6005
Western Australia 6160
ASX Code: TV2

ASX ANNOUNCEMENT

15TH March 2016

PROPOSED LOYALTY OPTIONS ISSUE

TV2U International Limited (ASX: TV2, “the Company”) is pleased to advise that the Directors of the Company have resolved to make a pro rata non-renounceable offer to issue approximately 260,411,320 New Loyalty Options under a new prospectus at an issue price of \$0.0001 cents per new option to raise approximately A\$26,041 before expenses.

This entitlement issue is to reward current shareholders and to provide an additional opportunity for them to benefit from the Company’s low capex / high margin IPTV delivery strategy as TV2U rolls out its complete entertainment platform to the global marketplace.

The new options will have an exercise price of \$0.04 cents per option and an expiry date of 30th March 2019. The New Options are being offered on the basis of one (1) New Option for every four (4) Shares held on the Record Date.

Each Shareholder’s entitlement under the Offer will be set out in the Entitlement and Acceptance Form that will accompany a prospectus, to be mailed to Shareholders registered at the Record Date, which will be announced to the market shortly.

It is intended that the new options will be listed and the use of funds raised will be allocated for working capital purposes and expenses of the offer.

Nick Fitzgerald CEO commented:

“We are pleased to offer this bonus option to all TV2U Shareholders as a show of our gratitude for their ongoing support of our company.

The ASX listing has given TV2U a new level of exposure to this fledging industry and access to global financial markets to fund the Company’s growth. We are currently busier than we have ever been implementing existing and reviewing new project opportunities.

We believe we will continue to build further traction with the investment community as we have a large pipeline of value accretive opportunities using our OPEX-based business case that is fully aligned with the twenty first century next generation television platforms.”

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About TV2U

TV2U is a global complete entertainment platform that enables businesses, such as telecommunications companies, to quickly and easily offer streaming content to their customers. The service includes movies, television programs, karaoke content and games through an encrypted channel for enhanced copyright protection. TV2U also offers unique real-time viewership analytics to enable businesses to send highly targeted advertising to end-users to maximise their revenue streams. TV2U is changing the face of online entertainment and advertising.

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