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ASX ANNOUNCEMENT

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15 March 2016

ASX Limited  
Level 40  
Central Park  
152 – 158 St Georges Tce  
Perth WA 6000

Re: Request for Trading Halt

Pursuant to Listing Rule 17.1, Odin Energy Limited (“Odin” or “the Company”) hereby requests a trading halt in respect of its securities.

It is requested that the trading halt be effective immediately.

The trading halt is requested pending an announcement regarding a price query from the ASX.

Odin requests that the trading halt remain in place until the earlier of the commencement of normal trading on Thursday 17 March 2016, or until the release of an announcement in respect to the above matter.

Odin is not aware of any reason why the trading halt should not be granted.

Yours Faithfully

Roland Berzins  
Company Secretary