

Appendix 4D Half Year Ending 31 December 2015

- 1. The current reporting period is the half year ended 31 December 2015. The previous corresponding period is the half year ended 31 December 2014.
- 2. Results for announcement to the market:

	31 December 2015 \$000's	31 December 2014 \$000's	% Change	Up / Down
2.1 Revenue from ordinary activities	344	1,449	76.3	Down
2.2 Loss from ordinary activities after tax attributable to shareholders	(1,426)	(630)	126.3	Up
2.3 Loss for the half year attributable to shareholders	(1,426)	(630)	126.3	Up

- **2.4 & 2.5** No dividends are proposed and no dividends were declared or paid during the current or prior period.
- **2.6** Revenues decreased due to reduced OptiBlendTM sales following a drop in oil prices compared to the previous corresponding period. The loss for the half year increased due to decreased revenues and additional expenses relating to the promotion and marketing of EdenCreteTM in the US, particularly in Colorado and Georgia. These costs include costs of engagement of a number of consultants particularly in Georgia and the expansion of the workforce in Colorado.

For the full review of operations please refer to the Half Year Accounts to 31 December 2015 released to market on 14 March 2016.

3. Net tangible assets per share

	31 December 2015	31 December 2014
Net tangible* assets per share	-\$0.0012	-\$0.0007

^{* -} This does not include any value for Eden's investment in its pyrolysis technology, EdenCreteTM, OptiblendTM or Exploration and Development costs in relation to it 50% interest in 9 PEDLs in the UK as these are intangible assets.

4. Gain or loss of control over entities

Eden Energy Ltd did not gain or lose control over any entities during the period.

Subsequent to the end of the period, on 25 February 2016, the Company completed the sale of its subsidiary Adamo Energy (UK) Ltd in consideration for an earn out arrangement.

5. Dividends

No dividends are proposed and no dividends were declared or paid during the current or prior period.

6. Dividend Reinvestment Plans

The Company does not have a dividend reinvestment plan.

7. Details of associates/joint ventures

As at 31 December 2015 Eden Energy Ltd through its 100% subsidiary Adamo Energy (UK) Ltd had a 50% interest 9 PEDLs in the UK. A loss of \$21,417 (2014: \$78,178) was recorded in the consolidated statement profit or loss of Eden Energy Ltd.

Subsequent to the end of the period, on 25 February 2016, the Company completed the sale of its subsidiary Adamo Energy (UK) Ltd in consideration for an earn out arrangement.

8. Foreign Entities Accounting Standards

N/A

9. Status of review of accounts

The half year report is based on accounts which have been subject to an independent review and were announced to the market on 14 March 2016. The Eden Energy Ltd accounts are not subject to dispute or qualification.