

15 March 2016

Financial Reporting Relief

I announce that Triton Minerals Limited (Administrators Appointed) (the Company) intends to rely on ASIC class order relief granted under (CO 03/0392) (Class Order) to obtain relief from its obligations to prepare and lodge the audited financial and directors reports.

If required, the Company intends to report to members and lodge its report for the financial year ended 31 December 2015 by 2 September 2016 being six months after the date of the appointment of administrators, in accordance with the Class Order.

As a consequence of the reliance on the Class Order, the Company will seek ASIC relief for the deferral of the requirement for the Company to hold its 2016 annual general meeting for up to 3 months after the lodgement of the financial report, hence the intention is to extend the convening of the annual general meeting to no later than 2 December 2016.

Members with reasonable enquiries about the Company are invited to submit their enquiries free of charge, to Dawn Murchison at Dawn.Murchison@fh.com.au or (08) 9214 1444.

In the first instance, we recommend that members refer to announcements made on the ASX Market Announcements Platform in relation to the Company's external administration, as well as ASIC's guidance to shareholders on the voluntary administration process, available at the following link:

[http://www.asic.gov.au/asic/pdflib.nsf/LookupByFileName/Insolvency_guide_for_shareholders.pdf/\\$file/Insolvency_guide_for_shareholders.pdf](http://www.asic.gov.au/asic/pdflib.nsf/LookupByFileName/Insolvency_guide_for_shareholders.pdf/$file/Insolvency_guide_for_shareholders.pdf)

ENDS