

16 March 2016

Ms Elizabeth Harris
Principal Adviser,
Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Elizabeth,

REQUEST FOR VOLUNTARY SUSPENSION

MOD Resources Limited (Company) requests a voluntary suspension of trading in the Company's securities effective immediately pending release of an announcement regarding significant drill results at a new target on its DMI joint venture licences in Botswana referred to in the trading halt release of 14 March 2016.

The Company expects that announcement will be made to the ASX no later than Thursday, 17 March 2016.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

MARK CLEMENTS
Company Secretary