

17 March 2016

The Company Announcements Platform
ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Offer under the Replacement Prospectus Closes Over Subscribed

Wolfstrike Rentals Group Limited (ASX: WSG) wishes to advise that the offer under the Replacement Prospectus dated 24 December 2015 has closed oversubscribed. A scaleback is required which will be at the discretion of the Board.

The Offer as per the Replacement Prospectus raised the required \$2 million.

The ASX has provided the conditional re-listing letter, which the Company is currently working on to satisfy the conditions, with the aim of re-listing within the coming days.

The acquisition by the Company to acquire 100% of the issued capital of the three (3) companies in the WolfStrike Group is now unconditional and the 404,329,000 Consideration Shares, along with the Shares due under the terms of the Replacement Prospectus will be issued on or around 18 March 2016.

The Company thanks the Lead Manager, Alpha Securities Pty Ltd for their valued support during the capital raising process.



Eryn Kestel
Company Secretary