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ASX Announcements

18 March 2016

### **NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

KBL Mining Limited (**KBL** or the **Company**) notes that it has today issued 8,000,000 ordinary shares.

Accordingly, the Company gives notice under Section 708A(5)(e)(i) of the *Corporations Act 2001* (Cth) ("Act") that:

1. the abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) and (8) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

A handwritten signature in black ink, appearing to read 'Ivo Polovineo', is written over a light blue horizontal line.

**Ivo Polovineo**  
**Company secretary**