

Notice reference number: 0278.16.03

Notice date: 18/03/2016

What's this about?

Effective date: 23/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Conquest Agri Limited (to be renamed "Property Connect Holdings Limited") – Reinstatement to Official Quotation

Description

The securities of Conquest Agri Limited (to be renamed "Property Connect Holdings Limited") ("the Company") were suspended from Official Quotation on 3 October 2012.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 23 March 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities:	146,132,145 fully paid ordinary shares
ASX Code:	CQA (to be renamed "PCH")
Time:	10:00 AM AEDT (7:00 AM WST)
Date:	Wednesday, 23 March 2016
ASX Trade Abbreviation:	CONQUEST (to be renamed "PROP CON")
ISIN:	AU000000CQA5 (to be renamed AU000000PCH2)
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Level 18, 50 Cavill Avenue Surfers Paradise QLD 4217 Tel: +61 7 5538 2558 Fax: +61 7 5526 8922
Company Secretary:	Steven Cole
Share Registry:	Computershare Investor Services Pty Ltd Level 3, 60 Carrington Street Sydney NSW 2000 Ph: +61 2 8234 5000 Fax: +61 2 8234 5050
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	See page 65 of the replacement prospectus dated 13 January 2016 for further details.
Activities:	Developing internet based software for application in the real estate leasing industry.
Lead Manager	n/a
ASX Restricted Securities:	<p>74,761,995 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>2 ESOP options (converting into 1,800,000 fully paid ordinary shares each), classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>12,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 8 October 2015.</p> <p>12,799,061 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 15 March 2016.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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