

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>MUSTANG RESOURCES LIMITED</b>
<b>ABN</b>	<b>34 090 074 785</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Cobus van Wyk
<b>Date of last notice</b>	10 June 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect – Regius Resources Group Limited
<b>Date of change</b>	2 March 2015
<b>No. of securities held prior to change</b>	<b>Regius Resources Group Limited</b> 4,900,000 Ordinary Shares
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	18,474,028
<b>Number disposed</b>	-
<b>Number expired</b>	-
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$3,694,806 (at a deemed \$0.20) per share Consideration for the sale of interest in Ruby project acquired by the Company and the sale of the rights to earn majority interests in 2 graphite licences.

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held after change</b>	<b>Regius Resources Group Limited</b> 18,474,028 ordinary shares  4,900,000 – escrowed until 21 May 2017 18,474,028 – escrowed until 2 March 2017
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued as consideration for sale of interest in Ruby project acquired by the Company and the sale of rights to earn majority interests in 2 graphite licences to the Company.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	Pursuant to the acquisition agreements for Save River Diamonds Pty Ltd, Sese Diamonds Pty Ltd and Balama Resources Pty Ltd
<b>Nature of interest</b>	As a related party of Regius Resources Group Ltd
<b>Name of registered holder (if issued securities)</b>	Regius Resources Group Ltd
<b>Date of change</b>	No Change
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Class E Performance Share Rights – 6,860,000 Class F Performance Share Rights – 6,860,000 Class G Performance Share Rights – 6,860,000
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Interest after change</b>	Class E Performance Share Rights – 6,860,000 Class F Performance Share Rights – 6,860,000 Class G Performance Share Rights – 6,860,000
------------------------------	--

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	NO
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

---

<sup>+</sup> See chapter 19 for defined terms.