

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

<b>Name of entity</b>	<b>WolfStrike Rentals Group Limited</b>
<b>ACN</b>	<b>107 745 095</b>

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

1	+Class of +securities issued or to be issued	Shares; and Unlisted Options
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	804,329,000 Shares; and 125,000,000 Unlisted Options
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully Paid Ordinary Shares; and  Unlisted Options exercisable at \$0.02 per Option on or before 17 March 2018
4	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>the date from which they do</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Issued Shares will rank equally with existing fully paid Ordinary Shares on issue; and</p> <p>Unlisted Options are the first in the class of Options for the Company</p>

+ See chapter 19 for defined terms.

<p>5 Issue price or consideration</p>	<p><u>100,000,000 Offer Shares</u> \$0.02 per Share to raise \$2 million;</p> <p><u>404,329,000 Consideration Shares</u> \$0.20 per Share for a deemed consideration of \$80,865,800 for the purchase of the Company's Issued Capital</p> <p><u>125,000,000 Conversion Shares</u> \$0.016 per Share to raise \$1 million;</p> <p><u>50,000,000 Advisor/Promoter Shares</u> \$0.002 per Share for a deemed payment price of \$100,000</p> <p><u>125,000,000 Bonus Shares and 125,000,000 Unlisted Options</u> Free attaching</p>
<p>6 Purpose of the issue (If issued as consideration for acquisition of assets, clearly identify those assets)</p>	<p><u>100,000,000 Shares</u> Shares issued under a Compliance Prospectus dated 24 December 2015 for the purpose of satisfying the ASX requirements of Chapters 1 and 2 for re-listing following a change to the nature of the Company's activities as approved by Shareholders at the 20 March 2015 General Meeting.</p> <p>The funds raised from the Compliance Prospectus will be applied in accordance with the information set out in the table in Section 3.8 of the Compliance Prospectus. In principal the Company intends to apply the capital raising funds to meeting the costs associated with the Re-Admission, repayment of debt and funding future acquisitions by the Company.</p> <p><u>404,329,000 Shares</u> Under a Sale and Purchase Agreement between the Company and Wolfstrike Rental Services Limited, the Company will acquire 100% of the issued capital of the three (3) companies in the WolfStrike Group.</p> <p><u>125,000,000 Shares</u> Following conversion of Convertible Notes following ASX conditional re-listing letter.</p> <p><u>50,000,000 Advisor/Promoter Shares</u> Remuneration to Advisor/Promotor for Corporate Restructure and Acquisition work and the issue of the Convertible Notes. Payment in Shares rather than cash preserves the Company's cash reserves.</p> <p><u>125,000,000 Bonus Shares</u> An incentive to Noteholders to convert Notes following ASX conditional re-listing letter.</p> <p><u>125,000,000 Unlisted Options</u> An incentive to Noteholders to convert Notes following ASX conditional re-listing letter.</p>

---

+ See chapter 19 for defined terms.

6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?  If Yes, complete sections 6b – 6h <i>in relation to the +securities the subject of this Appendix 3B</i> , and comply with section 6i	No	
6b	The date the security holder resolution under rule 7.1A was passed	Not Applicable	
6c	Number of +securities issued without security holder approval under rule 7.1	N/A	
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A	
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	866,829,000 General Meeting held on 20 March 2015 62,500,000 Annual General Meeting held on 01 March 2016	
6f	Number of securities issued under an exception in rule 7.2	N/A	
6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	N/A	
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	<u>Remaining Issue Capacity under Rule 7.1</u> 126,416,301 Securities  <u>Remaining Issue Capacity under Rule 7.1A</u> Not Applicable	
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	18 March 2016	
8	Number and +class of all +securities quoted on ASX (as at current date)	Number	+Class
		260,976,760	Fully paid Ordinary Shares

+ See chapter 19 for defined terms.

9	Number and +class of all +securities not quoted on ASX ( <i>including</i> the securities in section 2 if applicable)	354,954,000	Ordinary Shares subject to 12 month escrow from date of issue
		226,844,580	Ordinary Shares subject to 24 month escrow from date of official re-quotation
		125,000,000	Options exercisable at \$0.02 before 17 March 2018 (115,625,000 subject to 12 month escrow 9,375,000 subject to 24 month escrow)
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not Applicable	

## Part 2 - Bonus issue or pro rata issue

Questions 11 to 33 are not applicable

## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(*tick one*)

- (a) ☒ Securities described in Part 1  
(b) ☐ All other securities

Example: Restricted securities at the end of the escrowed period, Partly paid securities that become fully paid, Employee incentive share securities when restriction ends and Securities issued on expiry or conversion of convertible securities

Questions 35 to 42 not applicable

### Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

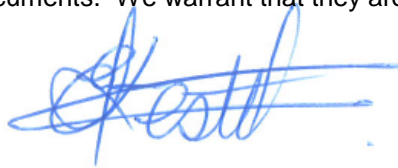
- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

---

+ See chapter 19 for defined terms.

- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Date: 18 March 2016

Print name: **Eryn Kestel**  
**Company Secretary**

---

+ See chapter 19 for defined terms.

# Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

### Part 1

Rule 7.1 – Issues exceeding 15% of capital	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue	37,851,760
<b>Add</b> the following: <ul style="list-style-type: none"> <li>Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>Number of fully paid ordinary securities issued in that 12 month period with shareholder approval</li> <li>Number of partly paid ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	<p>-</p> <p><i>At 20 March 2015 General Meeting</i>  594 580 Shares issued on 13/04/2015  100,000,000 Shares issued on 18/03/2016  404,329,000 Shares issued on 18/03/2016  50,000,000 Shares issued on 18/03/2016  62 500,000 Shares issued on 18/03/2016  125,000,000 Shares issued on 18/03/2016</p> <p><i>At 01 March 2016 Annual General Meeting</i>  62,500,000 Shares issued on 18/03/2016</p>
<b>Subtract</b> the number of fully paid ordinary securities cancelled during that 12 month period	N/A
<b>“A”</b>	842,775,340

+ See chapter 19 for defined terms.

<b>Step 2: Calculate 15% of “A”</b>	
<b>“B”</b>	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply “A” by 0.15</b>	<b>126,416,301</b>
<b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i></li> <li>• <i>Include here (if applicable ) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	-
<b>“C”</b>	-
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
<b>“A” x 0.15</b>  <i>Note: number must be same as shown in Step 2</i>	126,416,301
<b>Subtract “C”</b>  <i>Note: number must be same as shown in Step 3</i>	-
<b>Total [“A” x 0.15] – “C”</b>	<b>126,416,301</b> <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

---

+ See chapter 19 for defined terms.

**Part 2 –Approval of the Additional Placement Capacity was not sought at the 2015 AGM as the Company was in progress with Re-listing**

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>“A”</b>  <i>Note: number must be same as shown in Step 1 of Part 1</i>	-
<b>Step 2: Calculate 10% of “A”</b>	
<b>“D”</b>	0.10  <i>Note: this value cannot be changed</i>
<b>Multiply “A” by 0.10</b>	-
<b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>	
<b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A  <b>Notes:</b> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities – not just ordinary securities</i></li> <li>• <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	
<b>“E”</b>	<b>Nil</b>

---

+ See chapter 19 for defined terms.



<b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b>	
“A” x 0.10  <i>Note: number must be same as shown in Step 2</i>	-
<b>Subtract “E”</b>  <i>Note: number must be same as shown in Step 3</i>	-
<b>Total</b> [“A” x 0.10] – “E”	-  <i>Note: this is the remaining placement capacity under rule 7.1A</i>