

MARKET RELEASE

21 March 2016

Tox Free Solutions Limited

TRADING HALT

The securities of Tox Free Solutions Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 23 March 2016 or when the announcement is released to the market.

Security Code: TOX

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



21 March 2016

Ben Secrett Senior Adviser, Listings Compliance (Perth) **ASX Compliance Pty Ltd** Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

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Tox Free Solutions Limited ABN 27 058 596 124

Dear Sir,

RE: REQUEST FOR TRADING HALT

Tox Free Solutions Limited (the "Company") requests an immediate halt in trading of the Company's securities be granted by the Australian Securities Exchange with respect to its ordinary shares in accordance with Listing Rule 17.1.

The Company seeks a trading halt for the purposes of announcing a proposed capital raising. The Company is also undertaking an acquisition, which is conditional on the capital raising. Details regarding the proposed capital raising and acquisition is envisaged to be provided to ASX shortly.

The Company requests that the trading halt remain in place until the earlier of the commencement of trading on 23 March 2016 and the time the Company has made an announcement about the outcome of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information required to be provided to the market or the ASX in relation to the trading halt.

Yours sincerely

David McArthur

Company Secretary

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