



Phillips River

ASX ANNOUNCEMENT

21 March 2016

Phillips River Mining Ltd
ABN 61 004 287 790

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CONTACT

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Company Secretary

WEBSITE

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ASX CODE

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ENTITLEMENTS ISSUE PROSPECTUS

Phillips River Mining Limited has lodged a Prospectus dated 21 March 2016 with ASIC.

The issue is open from the lodgement date and closes on 12 April 2016.

The objectives of the Entitlements Issue Prospectus are the same as the previous Replacement Prospectus. The matters in the Prospectus are substantially the same as the previous Replacement Prospectus and its 2 Supplementary Prospectuses – now contained in a single document. The Prospectus is subject to the normal ASIC review period.

The Replacement Prospectus dated 24 December 2015 is now closed. As its conditions were not met any Shareholder who subscribed pursuant to that Replacement Prospectus will have their Application Money returned.

- ENDS -

For further information contact:

Christopher West
Company Secretary