

22 March 2016

The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street Sydney NSW 2000

ASX Code: JKL.

By E-Lodgement

Dear Sirs.

JUSTKAPITAL ENTERS INTO AGREEMENT WITH UK-BASED WOODSFORD TO FUND SHAREHOLDER CLASS ACTION AGAINST SLATER & GORDON

JustKapital Litigation Partners Limited ("JustKapital" or "the Company") is pleased to announce that, together with London based Woodsford Litigation Funding Limited ("Woodsford"), it has agreed the terms of a conditional funding agreement with leading class action lawyers ACA Lawyers to prosecute a class action against listed law firm Slater & Gordon on behalf of shareholders who have suffered losses.

The potential shareholder claims against Slater & Gordon arise from:

- a number of statements and announcements issued by the board of directors of Slater & Gordon in relation to earnings guidance in 2015;
- statements made by the board of directors in the course of Slater & Gordon's \$890 million capital raise through a "pro rata accelerated renounceable entitlement offer of new shares";
- Statements made by the board of directors of Slater & Gordon in relation to the acquisition of the professional services divisions of Quindell PLC for circa \$1.3 Billion in 2015.

Mr Kapp the Executive Chairman of JustKapital said:

"We are very pleased to be funding the potential shareholder claim with Woodsford. The claim may involve a number of UK based institutional investors who have suffered substantial financial losses as a result of Slater & Gordon's alleged misconduct, and Woodsford's location in London will complement JustKapital's very strong connections within the Australian institutional investor community."

Mr Kapp added that, "this is a meritorious claim - shareholders of Slater & Gordon have seen the value of their shares decline by more than a \$1billion since the announcement of the Quindell transaction in May 2015".

Steven Friel, Woodsford's Chief Investment Officer added:

"Woodsford funds from its own balance sheet, which gives us the flexibility to fund meritorious claims in whatever jurisdiction they arise. We are pleased to be co-funding this potential claim in Australia and look forward to funding more meritorious claims in the future".



About JustKapital Litigation Partners Limited

JustKapital Litigation Partners Limited (ASX: JKL) is a leading Australian litigation funding business offering finance to corporate and individual plaintiffs with meritorious claims. Cases pursued include business to business claims, breaches of fiduciary duties, continuous disclosure and intellectual property rights and claims for liquidators, misleading and deceptive conduct and professional negligence.

Authorised by:

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