



**22 March 2016**

Attention: Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**By E-Lodgement**

Dear Sirs

**Further Extension of Closing Dates**

The Board of Noble Mineral Resources Limited (**Company**) wishes to advise that it has further extended the closing dates of the Offers being made under the Prospectus dated 23 February 2016, to facilitate the receipt by the Company of all funds which are expected to be received.

The revised indicative timetable\* of the Offers under the Prospectus is as follows:

|                                                                                 | Date             |
|---------------------------------------------------------------------------------|------------------|
| Lodgement of the Prospectus in relation to the capital raising                  | 23 February 2016 |
| Opening Date for the First Placement, Second Placement and Management Placement | 23 February 2016 |
| Closing Date for the First Placement and Management Placement                   | 1 April 2016     |
| Closing Date for the Second Placement                                           | 1 April 2016     |
| Dispatch of holding statements                                                  | 4 April 2016     |
| Expected date for reinstatement of the Company to Official Quotation on ASX**   | 8 April 2016     |

\*The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

If you have any queries, please do not hesitate to contact us on (02) 8072 1400.

Yours faithfully

Andrew Whitten  
Company Secretary  
**ASX Code: NMG**