

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Expiry of Unlisted Options

OreCorp Limited advises that the following unlisted options have expired unexercised:

• 1,875,000 options exercisable at \$0.40.

For further information please contact:

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ASX RELEASE:

23 March 2016

ASX CODE: ORR

BOARD:

Craig Williams
Non-Executive Chairman

Matthew Yates CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:

Shares: 113.4 million Options: Nil

ABOUT ORECORP:

OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania & the Akjoujt South Copper -Nickel Project in Mauritania.