

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Hot Chili Limited

ACN/ARSN 130 955 725

### 1. Details of substantial holder(1)

Name Port Finance Limited N.V.

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 16 / 03 / 2016

The previous notice was given to the company on 10 / 09 / 2013

The previous notice was dated 10 / 09 / 2013

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	40,900,898	12.64%	65,725,296	14.75%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/03/2016	Port Finance Limited N.V.	Increase in interest through participation in capital raising	\$828,616.99	11,837,385 fully paid ordinary shares	11,837,385
21/10/2015	Port Finance Limited N.V.	Dilution of interest due to issue of 2,601,193 new shares by Company	Not applicable	53,887,911 fully paid ordinary shares	53,887,911
07/08/2015	Port Finance Limited N.V.	Dilution of interest due to issue of 21,645,017 new shares by Company	Not applicable	53,887,911 fully paid ordinary shares	53,887,911
17/06/2015	Port Finance Limited N.V.	Dilution of interest due to issue of 5,246,590 new shares by Company	Not applicable	53,887,911 fully paid ordinary shares	53,887,911
17/06/2015	Port Finance Limited N.V.	Increase in interest through participation in capital raising	\$1,558,441	12,987,013 fully paid ordinary shares	12,987,013
01/12/2014	Port Finance Limited N.V.	Dilution of interest due to issue of 6,024 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
27/11/2014	Port Finance Limited N.V.	Dilution of interest due to issue of 9,734 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
05/11/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 500,000 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
04/11/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 700,000 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
30/10/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 2,027,810 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898

22/10/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 1,650,000 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
18/10/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 6,000,000 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
15/10/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 3,000,000 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
07/10/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 745,500 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898
17/09/2013	Port Finance Limited N.V.	Dilution of interest due to issue of 350,000 new shares by Company	Not applicable	40,900,898 fully paid ordinary shares	40,900,898

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Port Finance Limited N.V.	Port Finance Limited N.V.	Port Finance Limited N.V.	Registered holder of shares	65,725,296 fully paid ordinary shares	65,725,296
Port Investment Limited N.V.	Port Finance Limited N.V.	Port Finance Limited N.V.	Port Investment Limited N.V. holds 100% of Port Finance Limited N.V.	65,725,296 fully paid ordinary shares	65,725,296
Compania AP S.A.	Port Finance Limited N.V.	Port Finance Limited N.V.	CAP S.A. holds 100% of Port Investment Limited N.V.	65,725,296 fully paid ordinary shares	65,725,296

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Port Finance Limited N.V.	6 John B. Gorsiraweg, Curazao, Netherlands Antilles
Port Finance Limited N.V.	6 John B. Gorsiraweg, Curazao, Netherlands Antilles
CAP S.A.	Gertrudis Echenique 220, Las Condes, Santiago, Chile

#### Signature

print name

RENE CAMPOSANO

capacity

LEGAL REPRESENTATIVE

sign here

RR

date 18 / 03 / 2016

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.