

Notice reference number 0312.16.03

Notice date: 24/03/2016

What's this about?

Effective date: 29/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Wolfstrike Rentals Group Limited – Reinstatement to Official Quotation

## Description

The securities of Wolfstrike Rentals Group Limited ("the Company") were suspended from Official Quotation on 29 August 2008.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 29 March 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 260,976,760 fully paid ordinary shares

ASX Code: WSG

Time: 10:00 AM AEDT (7:00 AM WST)

Date: Tuesday, 29 March 2016

ASX Trade Abbreviation: WOLFSTRIKE

ISIN: AU000000WSG6

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 2, 22 Pitt Street  
SYDNEY NSW 2000  
Tel: +61 2 9247 6844  
Fax: +61 8 9367 8812

Company Secretary: Eryn Kestel

Share Registry: Link Market Services  
Level 12, 680 George Street  
Sydney NSW 2000  
Ph: +61 2 8280 7100  
Fax: +61 2 9287 0303

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	See page 38 of the replacement prospectus dated 24 December 2015 for further details.
Activities:	Rental of technology products, (both hardware and software) to retailers and business.
Lead Manager	Alpha Securities Pty Ltd.
ASX Restricted Securities:	<p>226,844,580 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>9,375,000 options exercisable at \$0.02 expiring on 24 March 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>354,945,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 18 March 2016.</p> <p>115,625,000 options exercisable at \$0.02 expiring on 24 March 2018, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 18 March 2016.</p>

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Mauro Piccini	(08) 9224 0000

##### Disclaimer