



MARKET RELEASE

24 March 2016

Wolfstrike Rentals Group Limited

PRE-REINSTATEMENT DISCLOSURE

Wolfstrike Rentals Group Limited (to be renamed Property Connect Holdings Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 29 March 2016, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution Schedule.
3. An updated statement setting out the capital structure of the Company following completion of the Public Offer.
4. A securities trading policy that complies with the requirements of listing rule 12.9 in accordance with listing rule 1.1 condition 15.
5. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
6. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
7. A statement confirming:
 - (a) That the conditions to the Public Offer have been satisfied.
 - (b) Satisfaction of the conditions precedent and completion of the SPA between the Company and WolfStrike Rental Services Limited and its associated distribution companies ("Wolfstrike") including the issue of:
 - i. 240,000,000 ordinary shares fully paid to the Wolfstrike Vendors; and
 - ii. 164,329,000 ordinary shares fully paid to Kingsbird Limited;
8. A statement confirming that the Company has issued the following securities:
 - (a) Up to 125,000,000 Convertible Note Securities.
 - (b) Up to 125,000,000 fully paid ordinary Bonus Shares;
 - (c) 125,000,000 Options;
 - (d) Up to 25,000,000 fully paid ordinary Promoter Shares;
 - (e) Up to 25,000,000 fully paid ordinary Adviser Shares; and
 - (f) 594,580 fully paid ordinary BDO Shares.
9. The financial accounts of Wolfstrike for the years ended 30 June 2013, 30 June 2014 and 30 June 2015 and for the half year ended 31 December 2015.



10. A statement confirming that there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 7 of the Prospectus.
11. A statement confirming that there has been no material adverse change in the business, financial or trading position, or assets, liabilities or profitability or prospects of the Company;
12. A statement confirming that there has been no material adverse change in the business, financial or trading position or assets, liabilities or profitability or prospects of Wolfstrike, the Wolfstrike subsidiaries and the businesses conducted by them.
13. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
14. A statement confirming that the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: WSG

Mauro Piccini

Senior Adviser, Listings Compliance (Perth)