

Wolfstrike Rentals Group Ltd (ASX:WSG) Pre-Quotation Disclosure

22 March 2016

ASX Market Announcements
Company Announcements Office
ASX Limited
PERTH WA 6000

Wolfstrike Rentals Group Ltd (ASX:WSG) ('Company')- Pre-Quotation Disclosure

On 17 March 2016, the ASX confirmed that the Company would be re-admitted to the Official List, subject to certain pre-quotation conditions precedent being met (**ASX Decision**).

Adopting the numbering in the ASX Decision, the Company now makes pre-quotation disclosure of the following information:

2.6 Statement of the number securities subject to escrow and the escrow period

Securities	Number of securities	Escrow period
Ordinary shares – 12 months escrow	354,954,000	12 months from 18 March 2016
Ordinary shares – 24 months escrow	226,844,580	24 months from 24 March 2016
Unlisted Options – 12 months escrow	115,625,000	12 months from 18 March 2016
Unlisted Options – 24 months escrow	9,375,000	24 months from 24 March 2016

2.7.1 Confirmation that the conditions to the Public Offer have been satisfied

The Company has completed the acquisition of Wolfstrike Rental Services Ltd (No. 45783), Wolfstrike Distributors Ltd (Co No, 2140751) and Wolfstrike Distributors Pty Ltd (ACN 163 332 956) (the **Wolfstrike Companies**) and has raised \$2,000,000 pursuant to the Offer.

By the Company satisfactorily complying with the re-admission requirements of Chapters 1 & 2 of the ASX Listing Rules, the conditions to the Public Offer are all satisfied.

2.7.2 Confirmation of satisfaction of the conditions precedent and completion of the Share Purchase Agreement between the Company and Wolfstrike and its associated distribution companies

The Company has now completed the acquisition of the Wolfstrike companies and has issued the following securities to the relevant vendor parties:

- 240,000,000 ordinary fully paid shares in the Company would be issued to the Wolfstrike Vendors; and
- 164,329,000 ordinary fully paid shares in the Company would be issued to Kingbird Ltd.

2.8 Confirmation that the Company has issued specified securities

The Company confirms that it has issued the following securities:

Category	Number
Ordinary shares issued to Convertible Note holders (Convertible Note Securities)*	125,000,000
Ordinary shares issued to Convertible Note holders (Bonus Shares)*	125,000,000
Options*	125,000,000
Ordinary shares issued to Promoters (Promoter Shares)	25,000,000
Ordinary shares issued to Advisers (Adviser Shares)	25,000,000
Ordinary shares issued to BDO (BDO Shares)**	594,580

**Please note that these Convertible Note Securities, Bonus Shares and Options were issued by the Company to Convertible Noteholders on 18 March 2016.*

*** Please note that the BDO Shares were issued to BDO (WA) Unit Trust on 13 April 2015.*

The Company has provided ASX with a statement from the Company's Share Registry, Link Market Services Ltd, confirming the issue of the securities set out above.

- 2.10.** The Company confirms that there have been no material subsequent events to alter the Company's consolidated statement of financial position, as detailed in section 7 of the Replacement Prospectus dated 24 December 2015.
- 2.11.** The Company confirms that there has been no material adverse change in the business, financial or trading position, or assets, liabilities or profitability or prospects of the Company which would alter the Company's risk profile, as per the Prospectus.
- 2.12.** The Company confirms that there has been no adverse material change in the business, financial or trading position or assets, liabilities, profitability or prospectus of Wolfstrike Rental Services Ltd (No. 45783), Wolfstrike Distributors Ltd (Co No, 2140751) and Wolfstrike Distributors Pty Ltd (ACN 163 332 956) (the 'Wolfstrike Companies') and the businesses conducted by them which would alter the

Wolfstrike Companies' risk profile, as per the Replacement Prospectus dated 24 December 2015. By a letter dated 18 March 2016, the Wolfstrike Companies have confirmed the matters set out above.

- 2.13.** The Company confirms that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 2.14.** The Company confirms that the Company has continuously maintained compliance with the ASX Listing Rules, and in particular, ASX Listing Rule 3.1 (Immediate Notice of Material Information).
- 2.15.** The Company confirms that there are no outstanding Financial Reports that are required to be lodged since the Company's securities were suspended or any other outstanding documents required by Listing Rule 17.5 (Failure to Lodge Documents).

Should there be any further queries in relation to the above, please do not hesitate to contact me on 0435 905 770.



Eryn Kestel
Company Secretary