Manas Resources Limited ACN 128 042 606



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ASX RELEASE

COMPLETION OF RIGHTS ISSUE

Manas Resources Limited (ASX-MSR) refers to its fully underwritten non-renounceable entitlement offer of 686,783,323 Shares at an issue price of \$0.001 to raise \$686,783 and its announcements dated 18 February 2016 and 21 March 2016.

The issue of 327,873,241 Shares with respect to Entitlements and Additional Shares was completed yesterday, 23 March and the Company has today completed the issue of 358,910,082 Shortfall Shares under the terms of its underwriting agreement with GMP Securities Australia Pty Limited. The Company now has 1,716,958,308 Shares on issue.

Mark Calderwood

Chairman