



MARKET RELEASE

30 March 2016

Navigator Resources Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Navigator Resources Limited (“Company”) will be reinstated to official quotation as from the commencement of trading on Thursday, 31 March 2016 following the effectuation of the DOCA and completion of a capital raising.

The following information is released as pre-quotation disclosure.

1. Top 20 holders
2. Distribution schedule.
3. Capital structure
4. An updated statement setting out the capital structure of the Company following completion of the Offer
5. An updated statement of financial position based on the actual amount of funds raised pursuant to the Prospectus.
6. Corporate Governance Statement.
7. A statement confirming that the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: NAV

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)