



23 March 2016

Jill Hewitt
Senior Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By Email: Jill.Hewitt@asx.com.au

Dear Ms Hewitt

Navigator Resources Limited – Pre-Quotation Disclosure

We refer to the letter from ASX dated 31 March 2015 (**ASX Reinstatement Letter**) and the subsequent letter from ASX dated 17 February 2016 advising that the reinstatement conditions referred to in the ASX Reinstatement Letter continue to apply until 20 May 2016.

Navigator Resources Limited (**Company**) provides the following information by way of pre-quotation disclosure:

1. A list of the top 20 holders of the Company, as at the time of reinstatement, is **attached**.
2. A distribution schedule as at the time of reinstatement is **attached**.
3. The Company's capital structure as at the time of reinstatement is as follows:

Description	Total
Fully paid ordinary shares	393,223,695
Unlisted options exercisable at \$0.01, expiring on 18 March 2019	175,000,000
Unlisted options exercisable at \$0.02, expiring on 18 March 2020	50,000,000

4. An unaudited pro forma balance sheet as at 30 June 2015, updated with the actual funds raised under the prospectus dated 16 February 2016 (**Prospectus**) is **attached**.
5. An updated statement of commitments based on the actual funds raised under the Prospectus is **attached**, which confirms that at least 50% of cash on the pro-forma balance sheet is applied to specific commitments consistent with the Company's business objectives.
6. The Company's consolidated activities report (which is the same as the proposed business strategy as outlined in section 5.3 of the Prospectus) is **attached**.



7. The Company confirms that it is, and will ensure to remain in compliance with the ASX Listing Rules, in particular, ASX Listing Rule 3.1.
8. The Company confirms that its registered office and contact details are as follows:

Navigator Resources Limited
c/- Level 5, 137-139 Bathurst Street
Sydney NSW 2000

Ph: + 61 2 8072 1400
Fax: +61 2 9283 1970

9. The Company confirms that, following the recapitalisation of the Company and upon reinstatement, the office holders of the Company are as follows:
 - Mr Gregory Ruddock – Non-Executive Chairman
 - Mr Glen Dobbie – Managing Director
 - Mr Joshua McKean – Non-Executive Director
 - Mr Malcolm Keefe – Non-Executive Director
 - Mr Alistair McKeough – Company Secretary
10. A statement disclosing the extent to which the Company has followed the recommendations as set by the ASX Corporate Governance Council is **attached**. To the extent that any recommendation has not been followed, reasons have been provided.

If you have any further queries, please do not hesitate to contact the undersigned to discuss on +61 2 8072 1400.

Yours sincerely

Alistair McKeough
Company Secretary