Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

| Applicable | Wolfstrike Rentals Group Limited | |
|------------|----------------------------------|--|
| ACN/ARSN | 107 745 095 | |

1. Details of substantial holder (1)

| To Company Name/Scheme | Venice Trustee Ltd | |
|------------------------|--------------------|--|
| ACN/ARSN | - | |

The holder became a substantial holder on 18 March 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of Securities | Person's Votes (5) | Voting Power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary Shares | 45,000,000 | 45,000,000 | 5.34% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Venice Trustee Ltd | Holder of voting shares | Ordinary Shares |
| | | 45,000,000 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Persons entitled to be registered as holder | Class and number of securities |
|-----------------------------|---------------------------------|--|---|
| Venice Trustee Ltd | Venice Trustee Ltd | Venice Trustee Ltd | Fully Paid Ordinary Shares 45,000,000 |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|--|--------------------------------|
| | | Cash | Non-cash | |
| Venice Trustee Ltd | 18 March 2016 | - | Deemed issue price of \$0.02 for acquisition of Issued Capital | Ordinary Shares 45,000,000 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------|-----------------------|
| Venice Trustee Ltd | Unit 1 |
| | 14 Prospect Terrace |
| | MILFORD AUCKLAND 0620 |

| irector |
|------------|
| larch 2016 |
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