

MARKET RELEASE

31 March 2016

TFS Corporation Limited

TRADING HALT

The securities of TFS Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 April 2016 or when the announcement is released to the market.

Security Code: TFC

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



31 March 2016

By Email:-

Ben.Secrett@asx.com.au tradinghaltsperth@asx.com.au

ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Ben

REQUEST FOR TRADING HALT

The Directors of TFS Corporation Limited (ASX code: TFC) request a trading halt of the company's securities.

The Company requests the trading halt pending the release of an announcement to the market in relation to a capital raising.

The Company requests that the trading halt ends on the earlier of the commencement of trading on 4 April 2016 or when an announcement on this matter is released to the market.

We are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Storm

Company Secretary