



MARKET RELEASE

1 April 2016

Bass Metals Limited

TRADING HALT

The securities of Bass Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 5 April 2016 or when the announcement is released to the market.

Security Code: BSM

Wade Baggott

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

1 April 2016

The Manager
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Trading Halt request

Bass Metals Ltd (“the Company”) (ASX:BSM) hereby requests a trading halt in its securities from ASX pending an announcement regarding a major acquisition.

The Company requests that the trading halt take effect from pre open on Friday 1 April 2016 and continue until the release of information relating to the acquisition or no later than the commencement of trade on 5 April 2016.

The Company is not aware of any reason why the trading halt should not be granted and the Company is not aware of any other information necessary to inform the market about the trading halt.

Should you have any questions in relation to this request, kindly contact the undersigned.

Yours faithfully



David Round
Company Secretary

Contacts and information:

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