

1 April 2016

ASX Code: **RER**

CHANGE OF EXTERNAL AUDITOR

Regal Resources Limited (ASX: RER) ("Regal" or the "Company") wishes to advise that BDO East Coast Partnership have resigned as the Company's external auditors due to the Company relocating from Melbourne to Perth. Pursuant to Section 327C(1) of the Corporations Act, the Directors have resolved to appoint BDO (WA) Pty Ltd as the interim external auditor with the appointment to be confirmed at the Company's next Annual General Meeting.

For further information, please contact:

Patrick Holywell

CFO/Company Secretary

Ph: +61 (0)8 9288 4485

Email: info@regalresources.com.au