



Notice of Court ordered meeting of TRO Shareholders

By an order of the Federal Court of Australia made on 6 June 2014 pursuant to section 411(1) of the Corporations Act, notice is hereby given that a meeting of TRO Shareholders will be held at The Grace Hotel, Pinaroo 2 Room, 77 York Street, Sydney, Australia on Monday, 28 July 2014 commencing at 2.00pm (Sydney time).

The Court has also directed that Dr James Gill act as chairman of the meeting or, failing him, Mr William Killinger AM, and has directed the chairman to report the result of the meeting to the Court.

To assist you in making an informed voting decision, further information on the Scheme (as defined below) is set out in the Scheme Booklet accompanying this notice. A copy of the Scheme is set out in Annexure D to the Scheme Booklet and its purpose and effect is explained throughout that document.

To enable you to make an informed voting decision, further information on the Scheme is set out in the Scheme Booklet which this notice forms part of. Terms used in this notice (including the resolution below) and not otherwise defined in this notice have the same meaning as set out in the defined terms in Section 12 of the Scheme Booklet.

Business of the meeting

The purpose of the meeting is to consider and, if thought fit, agree to a scheme of arrangement (with or without any modifications or conditions approved by the Court to which TRO agrees) proposed to be made between TRO and TRO Shareholders in relation to the proposed acquisition by HRR of 100% of the TRO Shares (**Scheme**).

Resolution

To consider and, if thought fit, pass the following resolution:

“That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act, the arrangement proposed between TriAusMin Limited and the holders of its fully paid ordinary shares, designated the “Scheme”, as contained in and more particularly described in the Scheme Booklet accompanying the notice convening this meeting (with or without any modifications or conditions approved at this meeting or approved by the Federal Court of Australia after this meeting, and to which TriAusMin Limited and Heron Resources Limited agree) is approved and, subject to approval of the Scheme by the Court, the TRO Board is authorised to implement the Scheme with any such modifications or conditions.”

Majority required

In accordance with Section 411(4) (a) of the Corporations Act, for the Scheme to be Effective, the resolution must be passed by:

- unless the Court orders otherwise, a majority in numbers (greater than 50%) of TRO Shareholders present and voting at the Scheme Meeting (either in person or by proxy); and
- 75% of the votes cast on the resolution.

The vote will be conducted by poll.

A handwritten signature in black ink, appearing to read 'Simon Smith'.

Simon Smith
Company Secretary
6 June 2014