



Folkestone

EDUCATION TRUST

12 June 2014

Adrian Smythe
Manager
Sydney Interstate Team
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Adrian

RE: Change in the Name of the Australian Education Trust to Folkestone Education Trust

The accompanying letter outlining the change of the name of the Australian Education Trust (ASX:AEU) to Folkestone Education Trust (ASX:FET) will be dispatched to all unitholders.

Yours sincerely

Scott Martin
Company Secretary

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Management Limited**
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12 June 2014

Dear Unitholder

Australian Education Trust Changes its Name to Folkestone Education Trust

As part of a broader rebranding for Folkestone Limited, the name of the Australian Education Trust has been changed to the Folkestone Education Trust (Trust). Folkestone has completed a rebranding to create a fresh and dynamic identity for the next phase of its growth and development. The use of the Folkestone brand recognises its commitment to managing the Trust whilst respecting the goodwill associated with the Trust's existing name and profile.

What does this mean for my investment?

The rebranding will not have any financial implications for you or impact on the way we manage your investment. Our investment team and processes remain unchanged. You can expect the same commitment to delivering sound returns on your investment.

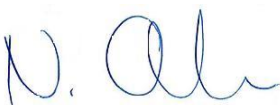
Along with the change of name, the ASX code will change from AEU to FET, effective 12 June, 2014. Please note, from this date, the old "AEU" ASX code will no longer be active. As part of the rebranding, the Trust's website and investor enquiries email address will change to the following:

Website: www.educationtrust.folkestone.com.au
Email: fet@folkestone.com.au

So your records are up-to-date, we have enclosed a new holding statement which provides the Trust's change of name and new ASX code. You are not required to take any action as a result of this change. The change will have no bearing on your investment or the manner in which you correspond with us other than those noted above.

We look forward to the next phase of managing the Folkestone Education Trust. Please contact Investor Services on +61 3 8601 2668 or email us at fet@folkestone.com.au if you have any queries.

Yours sincerely



NICK ANAGNOSTOU
Chief Executive Officer
Folkestone Education Trust



GREG PARAMOR
Managing Director
Folkestone Limited