

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Discovery Metals Limited (DML)

ACN/ARSN 104 924 423

1. Details of substantial holder (1)

Name

- Transamine Trading S.A. (a body incorporated in Switzerland) (Transamine);
- Transaminvest S.A. (a body incorporated in Belgium) (Transaminvest);
- Helge Schmidt (a resident of Switzerland);
- Jean Pierre Adamian (a resident of Switzerland); and
- Alexis Adamian (a resident of Switzerland).

* NB: This notice is intended to correct and replace the ASIC Form 603 lodged by Transamine on 6 June 2014.

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

02/05/2014

The previous notice was given to the Company

20/04/2012

The previous notice was dated

20/04/2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	31,300,470	7.08%	119,872,268	18.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A	Transaminvest	Acquisition of a relevant interest in 1,466,635 ordinary shares in DML it acquired on market under section 608(1)(a) by being the registered holder or entitled to be the registered holder of those shares.	Cash - See Annexure A	1,466,635 ordinary shares	1,466,635
14/06/2012		Acquisition of a relevant interest in 3,100,000 shares subscribed for under section 608(1)(a) by being the registered holder or entitled to be the registered holder of those shares.	\$1.20 cash per shares	3,100,000 ordinary shares	3,100,000
02/06/2014	Transamine	Transamine subscribed for 84,005,163 ordinary shares in DML.	\$2,889,018.18	84,005,163 ordinary shares	84,005,163

	Helge Schmidt and Jean- Pierre Adamian	Taken under section 608(3)(a) of the Corporations Act 2001 (Cth) (Corporations Act) to have a relevant interest in by reason of having voting power in excess of 20% in Transamine and taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of controlling Transaminvest.	N/A	88,571,788 ordinary shares	88,571,788
	Alexis Adamian	Taken under section 608(3)(a) of the Corporations Act 2001 (Cth) (Corporations Act) to have a relevant interest by reason of having voting power in excess of 20% in Transamine.	N/A	84,005,183 ordinary shares	84,005,183

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (B)	Nature of relevant interest (E)	Class and number of securities	Person's votes
Transamine	J.P. Morgan Nominees Australia Ltd	Transamine	Power to control voting rights and disposal of shares under section 608(1) of the Corporations Act.	84,005,183 ordinary shares	84,005,183
Alexis Adamian			Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power in excess of 20% in Transamine.		
Transaminvest		Transaminvest	Power to control voting rights and disposal of shares under section 608(1) of the Corporations Act.	35,867,105 ordinary shares	35,867,105
Helge Schmidt and Jean-Pierre Adamian		Transamine in respect of 84,005,183 ordinary shares and Transaminvest in respect of 35,867,105 ordinary shares.	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in by reason of having voting power in excess of 20% in Transamine and taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of controlling Transaminvest.	118,872,288 ordinary shares	118,872,288

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each person listed in Item 1.	Persons acting concert with respect to controlling or influencing the conduct of the affairs of DML (section 12(2)(c) of the Corporations Act).

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Transamine	Rue Ferdinand-Hodler 23, Geneva CH-1207, Switzerland

TransamInvest	18 avenue Delleur, Watermael-Bolfsort, Brussels, Belgium
Helge Schmidt, Jean Pierre Adamian, Alexis Adamian	c/o Rue Ferdinand-Hodler 23, Geneva CH-1207, Switzerland
J.P. Morgan Nominees Australia Ltd	PO Box N450 Grosvenor Place, Sydney, New South Wales 1220

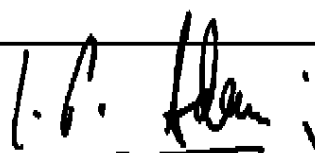
Signature

print name Jean Pierre Adamian

capacity

As director of Transamine Trading S.A. and authorised agent for other substantial holders

sign here



date

12 June 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice

Annexure A

This is Annexure A of 1 page referred to in Form 604 -- Notice of change of substantial holder

Jean Pierre Adamian - As director of Transmine Trading S.A. and authorised agent for other substantial holders

Date: 12 / 6 /2014

Date of acquisition (disposal)	Consideration (A\$)	Number of ordinary shares acquired (disposed of)
27/03/2012	1.6300	(639,589)
28/03/2012	1.6206	(805,923)
14/05/2012	1.4881	840,701
15/05/2012	1.4876	1,000,000
19/11/2012	1.7000	(18,471)
20/11/2012	1.7000	(4,795)
03/12/2012	1.6900	(105,279)
08/02/2013	0.9735	1,000,000

