

13 June 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

RE: SEYMOUR WHYTE LIMITED (ASX: SWL) – RELEASE OF SHARES FROM ESCROW

Seymour Whyte Limited advises that:

- 3,200,000 fully paid ordinary shares are due to be released from escrow on 30 June 2014. These shares were issued as a component of consideration provided by Seymour Whyte Limited for the acquisition of Rob Carr Pty Ltd, details of which were summarised in Seymour Whyte's ASX Announcement of 25 February 2014, and
- 6,400,000 shares also issued as a component of the consideration for the acquisition remain subject to escrow.

Yours faithfully



Lisa Dalton
Company Secretary