



Industrial Services, Media and Investments

Seven Group Holdings Limited acknowledges Nexus Energy shareholder vote

13 June 2014 -- Seven Group Holdings (SGH) said today it accepted the outcome of Nexus Energy Limited (NXS) shareholders concerning the vote of the proposed Scheme of Arrangement. SGH is disappointed on behalf of those shareholders who supported the Scheme.

Since announcing a merger implementation agreement on 31 March, SGH has supported the company providing the bridge facility to ensure NXS could continue its operations as a going concern, including an up to AUD\$40 million bridge-loan facility which allowed the shareholders to consider a solvent transaction.

SGH remains committed to working constructively with the company.

About Seven Group Holdings:

SGH is a leading Australian diversified operating and investment group with market leading businesses in industrial services and media. In industrial services, WesTrac Group is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory in Australia, and in North Eastern China territories. WesTrac Group is one of Caterpillar's top five dealers globally (by sales value). SGH also owns AllightSykes, a supplier of lighting towers, generators and pumps, and has a 45 per cent shareholding in Coates Hire, Australia's largest equipment hire business. In media, SGH has a 35.3 per cent shareholding (and additional convertible interest) in Seven West Media, Australia's largest multiple platform media company, including Seven Network, West Australian Newspapers, Pacific Magazines and Yahoo!7.

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