

114年06月13日(金)08時27分 宛先:ASX

# MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER NUMBER OF PAGES MESSAGE NO: DATE OF MESSAGE: INCLUDING COVER PAGE: 17 6/13/2014 cc: **₩**, TO: ASX Market Announcements Office

FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department

(Attn: YOSHIDA) TEL NO 81-3-6214-6626 FAX NO. 81-3-6214-6367

RE: Submission of FORM 603

We hereby submit Form 603 as attached.

FAX NO. <u>( 61 ) 2 9778 0999</u>

Best regards,

Yasutoshi Yoshida TEL: 81-3-6214-6626

e-mail: yasutoshi\_yoshida@hd.mufg.jp

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### Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	AUSTRALAND PROPERTY GROUP
ACN/ARSN	Comprising Australand Holdings Limited (ABN 12 008 443 696), Australand Property Trust (ARSN 106 680 424), Australand Property Trust No.4 (ARSN 108 254 413) and Australand Property Trust No.5 (ARSN 108 254 771)
Details of substantial holder (1)  Name  ACN/ARSN (If applicable)	Mitsubishi UFJ Financial Group, Inc. Not applicable

The holder became a substantial holder on

10 June 2014

The lotal number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a

relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

relevant interest (3) in on the date the substar  Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Stapled securities	52,894,156	52,894,156	9.14% (Based on 578,984,528 securities outstanding)
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The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a

bstantlal holder are as follows:  Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Holder of relevant interest	Relevant interest in stapled securities that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Mitsublshi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	453,273 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in stapled securities that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Milsubishi UFJ Finencial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	3,593,632 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in stapled securities that Morgan Stanley Inc. has a relevant Interest in under section 608(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power o over 20% in Morgan Stanley Inc.	' '
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in stapled securities that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power over 20% in Morgan Stanley Inc.	9,937,637 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in stapled securities that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power over 20% in Morgan Stanley Inc.	5,878,218 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in stapled securities that Morgan Stanley Inc. has a relevant interest in under section 606(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power over 20% in Morgan Stanley Inc.	31,990,996 Stapled Securities

Milsubishi UFJ Trust and Banking Corporation	Registered holder of stapled securities	572,935 Stapled Securities
Milsubishi UFJ Asset Managament Co., Ltd.	Registered holder of stapled securities	443,100 Stapled Securities

4. Details of present registered holders

holders of the securities referred to in paragraph 3 above are as follows:

he persons registered as holders of the secu Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	4,046,905 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	HSBC Cuslody Nominees (Australia) Limited	Not Applicable	24,365 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	9,927,211 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	National Nominees Limited	Not Applicable	10,426 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	5,878,218 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	31,990,996 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Milsubishi UFJ Trust and Banking Corporation	Not Applicable	572,935 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	Mitsublshi UFJ Asset Management Co., Ltd.	Not Applicable	443,100 Stapled Securities

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

		Conside	ration	Class and number of securities
older of relevant interest	Date of acquisition	Cash	Non-cash	
	10 February 2014	3.7808	N/A	37,359 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	11 February 2014	3.8243	N/A	66,445 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	12 February 2014	3.8724	N/A	104,583 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.		3.8850	N/A	9,970 Stapled Securities
AitsubishI UFJ Financial Group, Inc.	12 February 2014	3,8850	Collateral	5,570 Glapica Cocornias
	12 February 2014	N/A	Received by an entity controlled by Morgan Stanley - See Annexure B	151,471 Stapled Securities
Altsubishi UFJ Financial Group, Inc.	13 February 2014	3.9096	N/A	20,579 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	14 February 2014	3.9139	N/A	23,673 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	17 February 2014	3,9310	N/A	20,953 Stapled Securities
Mitsubishi UFJ Flnancial Group, Inc.	17 February 2014	3,9399	N/A	36,190 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	17 February 2014	0.9000	Borrow by an entity	
The state of Control o	17 February 2014	N/A	controlled by Morgan Stanley - See Annexure B	13,013 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	18 February 2014	3.9069	N/A	51,056 Stapled Securilies
Mitsubishi UFJ Financial Group, Inc.	19 February 2014	3,8789	N/A	80,112 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	19 February 2014	3,6985	N/A	73,854 Stapted Securities
Mitsubishi UFJ Financial Group, Inc.		3,8842	N/A	131,026 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	20 February 2014	3.0042	Collateral	
Mitsubishi UFJ Financial Group, Inc.	20 February 2014	N/A	Received by an entity controlled by Morgan Stanley - See Annexure B	2,331 Stapled Securities

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Mitsubishl UFJ Financial Group, Inc.	21 February 2014	3.85	- +	8,500 Stapled Securities
	21 February 2014	3.8824	N/A	166,257 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	24 February 2014	3.9077	N/A	19,392 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	25 February 2014	3.9150	N/A	6,212 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	26 February 2014	3.9129	N/A	18,816 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	26 February 2014	3,7109	N/A	27,542 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	26 February 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	190,751 Stapled Securities
Mitsublishi UFJ Financial Group, Inc.	27 February 2014	3.9069	N/A	2,793 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	28 February 2014	3.8996	N/A	23,376 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.		3.9352	N/A	55,158 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	3 March 2014	3,9371	N/A	10,461 Stapled Securitles
Mitsubishi UFJ Financial Group, Inc.	4 March 2014	3,9715	N/A	19,645 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	5 March 2014 5 March 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	60,988 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	6 March 2014	3.9658	N/A	11,999 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	6 March 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	18,426 Stapled Securities
Mitsubishi UFJ Financiai Group, Inc.	7 March 2014	3.9639	N/A	61,710 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	10 March 2014	3,9544	N/A	32,435 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	11 March 2014	3.9162	N/A	7,939 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	11 March 2014	3.9250	N/A	36,093 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	12 March 2014	3.8850	N/A	15,317 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	12 March 2014	3.6919	N/A	133,110 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	13 March 2014	3.9165	N/A	15,547 Stapled Securities
Mitsubishl UFJ Financial Group, Inc.	13 March 2014	3.9363	N/A	40,354 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	13 March 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	179 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	14 March 2014	3.8713	N/A	3,333 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	14 March 2014	3.8871	N/A	20,177 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	17 March 2014	3,8628	N/A	2,718 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	18 March 2014	3.8950	N/A	12,103 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	19 March 2014	3.7200	N/A	8,000,000 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	19 March 2014	3.7356	N/A	9,382,246 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	19 March 2014	3.8610	N/A	78,645 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	19 March 2014	3.72	N/A	31,831 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	20 March 2014	4.0507	N/A	4,628,779 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	20 March 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley See Annexura B	
Mitsubishi UFJ Financial Group, Inc.	21 March 2014	4.104	1 N/A	2,215,331 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	21 March 2014	4.131	4 N/A	254,902 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	24 March 2014	4.138	9 N/A	207,525 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	24 March 2014	4.160		3,197 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	24 March 2014	N/A	Colleteral Received by an entity controlled by Morgan Stanley - See Annaxure B	
Mitsubishi UFJ Financial Group, Inc.	25 March 2014	4.214	1 N/A	839,701 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	25 March 2014	4.182		36,896 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	25 Merch 2014	N/A	Borrow by an entition to the controlled by Morgan Stanley- See Annexure B	27,252 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	26 March 2014	4.21	N/A	10,4400 Stapled Securities

Live NE L Financial Group (pp	26 March 2014	4.21	N/A	9,000 Stapled Securities
itsubishi UFJ Financial Group, Inc.	26 March 2014	4.1727	N/A	971,631 Stapled Securities
litsubishi UFJ Financial Group, Inc.	26 March 2014	4.2005	N/A	74,744 Stapled Securities
fitsubishi UFJ Financial Group, Inc.	26 March 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	40,273 Stapled Securities
Altsubishi UFJ Financial Group, Inc.	27 March 2014	4.1908	N/A	572,117 Stapled Securities
Misubishi UFJ Financial Group, Inc.	27 Merch 2014	4.1803	N/A	1,370 Stapled Securities
Aitsubisht UFJ Finangjal Group, Inc.	27 March 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	20,907 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	28 March 2014	4.2200	N/A	326,961 Stapled Securities
Milsublshi UFJ Financial Group, Inc.	28 March 2014	4.2332	N/A	913 Stapled Securities
Mitsubishi UFJ Finencial Group, Inc.	28 March 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	18,056 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	31 March 2014	4.2396	N/A	10,426 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	31 March 2014	4.2327	N/A	542,751 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	31 March 2014	4.2394	N/A	385 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	31 March 2014	4.243	N/A	34,273 Stapled Securities
Mitsublshi UFJ Financial Group. Inc.	1 April 2014	4.2484	N/A	335,301 Stapled Securities
Milaubishi UFJ Financial Group, Inc.	1 April 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	7,346 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	2 April 2014	4,2279	N/A	218,025 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	2 April 2014	4.0730	N/A	175,862 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	2 April 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure 8	148,500 Stapled Securities
	2 April 2014	N/A	Collaterel Received by an entity controlled by Morgan Stanley - See Annexure B	146 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	3 April 2014	4.1910		374,745 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	3 April 2014	4.1759		515 Stapled Securities
Mitsublishi UFU Financial Group, Inc.	3 April 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	302,905 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	4 April 2014	4.174		383,324 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	4 April 2014	4.170		21 Slapled Securities
Mitsublshi UFJ Financial Group, Inc.	4 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - Sea Annexure B	
Mitsubishi UFJ Financial Group, Inc.	7 April 2014	4.19	N/A	16,253 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	7 April 2014	4.162	4 N/A	226,321 Stapled Securities
Mitsublishi UFJ Financial Group, Inc.	7 April 2014	4.170	0 N/A	514 Stepled Securities
Milsubishi UFJ Financial Group, Inc.  Milsubishi UFJ Financial Group, Inc.	8 April 2014	4.178		186,204 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	8 April 2014	4,179		212,671 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	9 April 2014	4.278		352,213 Stapled Securities
Misubishi UFJ Financial Group, Inc.	9 April 2014	4.278		12 Stapled Securities
Mitsublishi UFJ Financial Group, Inc.	10 April 2014	4.27		192,206 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	10 April 2014	4.26	N/A	43,982 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	11 April 2014	4.24		154,385 Stapled Securities
Mitsubishi UFJ Financial Group, inc.	11 April 2014	4.23		17,022 Stapled Securities
	11 April 2014	N/A	Collateral Received by an entity controlled I Morgan Stanley See Annexure B	·
Mitsubishi UFJ Financial Group, Inc.	14 April 2014	4.22		145,518 Stapled Securities
Mitsubishi UFJ Financial Group, Inc. Mitsubishi UFJ Financial Group, Inc.	14 April 2014	4.23	00 N/A	25,779 Stapled Securities

	14 April 2014	1 1	Borrow by an entity of controlled by Morgan Stanley - See Annexure B	34,076 Stapled Securities
litsubishi UFJ Financial Group. Inc.	15 April 2014	4.2424	N/A	128,777 Stapled Securities
iltsubishi UFJ Financial Group. Inc.		4.2500	N/A	17,409 Stapled Securities
litsubishi UFJ Financial Group, Inc.	15 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	72,373 Stapled Securitles
Altsubisht UFJ Financial Group, Inc.	16 April 2014	4.2497	N/A	53,706 Stapled Securities
Altsubishi UFJ Financial Group, Inc.	17 April 2014	4.2467	N/A	220,152 Stapled Securities
Aitsubishi UFJ Financial Group, Inc.	17 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	37,249 Stapled Securities
Milsublshi UFJ Financial Group, Inc.	22 April 2014	4.2725	N/A	549,971 Stapled Securitles
Mitsubishi UFJ Financial Group, Inc.	22 April 2014	4,1381	N/A	122,250 Stapled Securities
Milsubishi UFJ Finencial Group. Inc.	22 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	26,394 Stapled Securities
Mitsubishl UFJ Financial Group, Inc.	23 April 2014	4,32	N/A	19,057 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	23 April 2014	4.2629	N/A	715,839 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	23 April 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	18,400 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	24 April 2014	4.2676	N/A	337,205 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	24 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	34,412 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	28 April 2014	4.2783	N/A	706,771 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	28 April 2014	4.2760	N/A	10 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	28 April 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	14,000 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	26 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	29,257 Stepled Securities
Mitsubishi UFJ Financial Group, Inc.	29 April 2014	4.2810	N/A	809,510 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	30 April 2014	4.2808	N/A	1,400,710 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	30 April 2014	4.2803	N/A	127,566 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	30 April 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley See Annexure B	<u> </u>
Mitsubishi UFJ Financial Group, Inc.	1 May 2014	4.2787		195,892 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	1 May 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley See Annexure B	<u> </u>
	2 May 2014	4,282	N/A	411,073 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	2 May 2014	4.125	5 N/A	51,034 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	5 May 2014	4.292		530,151 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	5 May 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley See Annexure B	
Mitsublshi UFJ Financial Group, Inc.	6 May 2014	4.298		208,965 Stepled Securities
Mitsubishl UFJ Financial Group, Inc.	7 May 2014	4.277		424,344 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	7 May 2014	4.291		292,604 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	7 May 2014	N/A	Borrow by an enti- controlled by Morgan Stanley -	5,677 Stapled Securities

			See Annexure B	
	7 May 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley	36,359 Stapled Securities
litsubishi UFJ Financial Group, Inc.	0.5401/2014	4.2957	See Annexure B	95,326 Stapled Securities
litsubishi UFJ Financial Group, Inc.	8 May 2014	4.2953	N/A	67,820 Stapled Securities
litsubishi UFJ Financial Group, Inc.	8 May 2014 8 May 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	2,848 Stapled Securities
Allsubishi UFJ Financial Group, Inc.	9 May 2014	4.2496	N/A	727,027 Stapled Securities
Allsubishi UFJ Financial Group, Inc.	9 May 2014	N/A	Borrow by an entity controlled by Morgan Stanley - See Annexure B	8,400 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	12 May 2014	4.2410	N/A	464,851 Stapled Securities
Mitsublishi UFJ Financial Group, Inc.	13 May 2014	4.2092	N/A	760,929 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	13 May 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	102,729 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	14 May 2014	4.2380	N/A	124,298 Stapled Securitles
Mitsubishi UFJ Financial Group, Inc.	14 May 2014	4.2479	N/A	912 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	14 May 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	
Mitsubishi UFJ Financial Group, Inc.	15 May 2014	4.2323	N/A	183,416 Stapled Securities
Mitsublishi UFJ Financial Group, Inc.	15 May 2014	4.2307	N/A	66,272 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	16 May 2014	4.2367	N/A	238,665 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	19 May 2014	4.2193	N/A	73,191 Stapled Securitles
Mitsubishi UFJ Financial Group, Inc.	20 May 2014	4,228	N/A	40,280 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	20 May 2014	4.2228	N/A	134,061 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	20 May 2014	4.2245	N/A	10,406 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	21 May 2014	4.204	N/A	1,545,504 Stapled Securities
Mitsubishi UFJ Financial Group, Inc. Mitsubishi UFJ Financial Group, Inc.	21 May 2014	4.204		256,045 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	21 May 2014	N/A	Collateral Received by an entity controlled b Morgan Stanley - See Annexure B	<u></u>
	22 May 2014	4.218	4 N/A	623,753 Stapled Securities
Mitsubishi UFJ Financial Group, Inc. Mitsubishi UFJ Financial Group, Inc.	22 May 2014	4.058	4 N/A	86,298 Stapled Securities
	23 May 2014	4.229	N/A	3,345 Stapled Securities
Mitsubishi UFJ Financial Group, Inc. Mitsubishi UFJ Financial Group, Inc.	23 May 2014	4.235	6 N/A	1,556,738 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	26 May 2014	4.267	4 N/A	147,794 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	27 May 2014	4.272	7 N/A	370,094 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	28 May 2014	4.241		743,848 Stapled Securities
	28 May 2014	N/A	Collateral Received by an entity controlled i Morgan Stanley See Annexure B	·
Milsubishi UFJ Financial Group, Inc.	29 May 2014	4.20		695,531 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	29 May 2014	N/A	Collateral Received by an entity controlled Morgan Stanley See Annexure B	
Mitsublishi UFJ Firancial Group, Inc.	30 May 2014	4.27		2,125,304 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	30 May 2014	4.28	83 N/A	6,386 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	2 June 2014	4.29		304,643 Stapled Securities
Mitşubishi UFJ Financial Group, Inc.	2 June 2014	N/A	Collateral Received by an entity controlled Morgan Stanley See Annexure E	-

- Inc.	3 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	71,371 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	3 June 2014	4.305	N/A	54,796 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	4 June 2014	4.5639	N/A	8,247,769 Stapled Securities
Aitsubishi UFJ Financial Group, Inc.	4 June 2014	4.5619	N/A	27,955 Stapled Securities
Milsubishi UFJ Financial Group, Inc.	4 June 2014	N/A	Borrow by an enlity controlled by Morgan Stanley - See Annexure B	2,365 Stapled Securities
Aitsublshi UFJ Financial Group, Inc.	4 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley - See Annexure B	31,856 Stapled Securities
Milsubishl UFJ Financial Group, Inc.	5 June 2014	4,5978	N/A	15,355,794 Stapled Securities
Misubishi UFJ Financial Group, Inc.	6 June 2014	4.5889	N/A	12,202,894 Stapled Securities
Mitsubishi UFJ Financial Group, Inc.	6 June 2014	4,5900	N/A	24,320 Stapled Securities
Mitsubishi UFJ Financial Group, Inc	10 June 2014	4,5919	N/A	6,384,564 Stapled Securities
Mitsublshi UFJ Financial Group, Inc.	10 June 2014	4.5882	N/A	45 Stapled Securities

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

١	Name and ACN/ARSN (if applicable)	Nature of association
- 1	realitie dies realities and re	The state of the s
- 1		Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc.
- 1	See Annexure A	under section 12 of the Corporations Act.
- 1		and over the second

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishl UFJ Financial Group, Inc.	2-7-1, Marunouchl, Chiyoda-ku. Tokyo 100-8330, Japan

### Signature

print name Mr. Masaya Fujimoto

Authorised signatory

13 June 2014

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and runstee of an equity frust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be refarred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- The voting shares of a company constitute one class unless divided into separate classes.
- The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- Include details of:
- any relevant agreement or other circumstances by which lihe relevant interest was acquired. If subsection 671B(4) applies, a copy of any document, setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, eithere or arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

### **ANNEXURE "A"**

This is Annexure "A" of 6 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 13 June 2014

Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Mitsubishi UFJ Trust and Banking Corporation

Mitsubishi UFJ Securities Holdings Co., Ltd.

MU Business Engineering, Ltd.

The Mitsubishi UFJ Factors Limited

Mitsubishi UFJ Staff Service Co., Ltd.

MU Techno-service Co., Ltd.

MU Office Service Co., Ltd.

Tokyo Credit Service, Ltd.

MU Business Service Co., Ltd.

Mitsubishi UFJ Loan Business Co.,Ltd.

MU Welfare Service Co., Ltd.

Mitsubishi UFJ Information Technology, Ltd.

MU Center Service Tokyo Co., Ltd.

MU Center Service Nagoya Co., Ltd.

MU Center Service Osaka Co., Ltd.

MU Business Aid Co., Ltd.

MU Property Reserch Company Limited

Mitsubishi UFJ Home Loan CREDIT CO., LTD.

The Diamond Home Credit Company Limited

Mitsubishi UFJ Reserch & Consulting Co., Ltd.

MU Frontier Servicer Co., Ltd.

Otemachi Guarantee Co., Ltd.

MU Loan Administration Support Co., Ltd.

MU Operation Control Support Co., Ltd.

Shintokyo Guarantee Co., Ltd.

Tokumei-Kumiai (Only One)

kabu.com Securities Co., Ltd.

MU Communications Co.,Ltd.

Tokyo Associates Finance Corp.

Japan Electronic Monetary Claim Organization

MU Business Partner Co., Ltd.

MUT Business Outsourcing Co., Ltd.

Mezzanine Solution II Limited Partnership

Mitsubishi UFJ Capital Co., Ltd.

Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership

MUFG Venture Capital No.1 Limited Liability Partnership

Mitsubishi UFJ Capital II Limited Partnership

Mitsubishi UFJ Capital III Limited Partnership

Mitsubishi UFJ Capital IV Limited Partnership

Tohoku Senary Industry Support, Limited Partnership

OiDE Fund Investment Limited Partnership

The Mitsubishi Asset Brains Company, Limited

BOT Lease Co., Ltd.

The Taisho Bank, Ltd.

Taisho Shinyohosho Co.,Ltd.

The Chukyo Bank, Ltd.

The Chukyo Card Co., Ltd.

Mobit Co., Ltd.

Nippon Mutual Housing Loan Co., Ltd.

JM Real Estate Co., Ltd.

Jibun Bank Corporation

Paygent Co., Ltd. JACCS CO.,LTD.

JALCARD Inc.

Yume Shokei Fund

Yume Shokei Fund No.2

Next Step Fund

Mezzanine Solution I Limited Partnership

M·U·Trust Sougou Kanri Co., Ltd.

Mitsubishi UFJ Trust Business Co., Ltd.

Ryoshin Data Co., Ltd.

Mitsubishi UFJ Trust Systems Co., Ltd.

Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.

Mitsubishi UFJ Trust Hosyo Co., Ltd.

Ryoshin DC Card Company Ltd.

M·U·Trust Apple Planning Company, Ltd.

Mitsubishi UFJ Real Estate Services Co., Ltd.

Mitsubishi UFJ Daiko Business Co., Ltd.

The Master Trust Bank of Japan, Ltd.

MU Investments Co., Ltd.

Mitsubishi UFJ Global Custody Japan Limited

Japan Shareholder Services Ltd.

Mitsubishi UFJ Asset Management Co., Ltd.

Tokumei-Kumiai (CPI)

Aberdeen Investment Management K. K.

AMP Capital Investors KK

Corporate Value Up Fund Investment Limited Liability Partnership

MM Partnership

MUS Facility Service Co., Ltd.

MUS Information Systems Co., Ltd.

MUS Business Service Co., Ltd.

MU Hands-on Capital Ltd.

KOKUSAI Asset Management Co., Ltd.

Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.

Marunouchi Capital Co., Ltd.

Morgan Stanley MUFG Securities Co., Ltd.

Mitsubishi UFJ NICOS Co., Ltd.

Card Business Service Co., Ltd.

MU NICOS Business Service Co., Ltd.

MU NICOS Credit Co.,Ltd.

JMS Co., Ltd.

Paygent Co., Ltd.

ACOMICO., LTD.

IR Loan Servicing, Inc.

AFRESH CREDIT CO., LTD.

General Incorporated Association Mirai Capital

Power Investments LLC

MU Credit Guarantee Co., Ltd.

Defined Contribution Plan Consulting of Japan Co., Ltd.

Mitsubishi UFJ Personal Financial Advisers Co., Ltd.

Mitsubishi Research Institute DCS Co., Ltd.

Mitsubishi UFJ Lease & Finance Company Limited

Marunouchi Capital Fund I

Banco de Tokyo-Mitsubishi UFJ Brasil S/A

Bank of Tokyo-Mitsubishi UFJ (Canada)

BTMU Capital Corporation

Engine Lease Finance Corporation

BTMU Financial Services, Inc.

Aviation Lease Finance L.L.C

Beacon Rail Leasing, Inc.

Aviation Lease Labuan Corporation

BTMU Leasing (Canada) Corporation

Beacon Intermodal Leasing, LLC

Beacon Rail Leasing Limited

Beacon Container Finance LLC

ELFC Singapore Pte. Ltd.

Beacon Rail Finance (UK) Limited Beacon Rail Finance (Europe) Limited

BTMU (Curacao) Holdings N.V.

Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.

BTMU Trust (Holland) B.V.

Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna

BTMU (Europe) Limited

BTMU Leasing (UK) Ltd.

BTMU Lease (Deutschland) GmbH

BTMU Leasing & Finance, Inc.

Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad

BTMU Capital Leasing & Finance, Inc.

BTMU North America International, Inc.

Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.

BTMU Nominees (HK) Limited

BTMU Nominees (UK) Limited

UnionBanCal Corporation

Union Bank, N.A.

Union Bank of California Leasing, Inc.

**UBOC** Community Development Corporation

UBOC Comstock 1

UnionBanc Investment Services, LLC

Stanco Properties, Inc.

Bankers Commercial Corporation

UnionBanCal Commercial Funding Corporation

UnionBanCal Equities, Inc.

UnionBanCal Venture Corporation

UNBC Leasing, Inc.

UnionBanCal Leasing Corporation

UnionBanCal Mortgage Corporation

Mills-Ralston, Inc.

SBS Realty Inc.

HighMark Capital Management, Inc.

BCC OX I, Inc.

BCC OX II, Inc.

SEMA OP9 LLC

SEMA OP8 LLC

MORGANTOWN OL6 LLC

MORGANTOWN OL7 LLC

MORGANTOWN OL5 LLC

DICKERSON OL4 LLC

Baytown One A, LLC

Baytown One B, LLC

Baytown One Partners, L.P.

UBOC Insurance, Inc.

TRL One A, LLC

TRL One B, LLC

TRL One, LP

BM1,LLC

Klik Technologies Corp.

**UB Leasing Corporation** 

Sand Dollar GP LLC

PCB Service Corporation

Pacific Crest Capital Trust I

Pacific Crest Capital Trust II

Pacific Crest Capital Trust III Pacific Capital Statutory Trust I

Shiloh IV Wind Project, LLC

Shiloh IV Holdings Lessor Trust

Green Union I Trust

Green Union II Trust

Green Union III Trust

Tohlease Corporation

BTMU Administrators, Inc.

BTMU Funding Corporation

BTMU Financial & Leasing Corporation B-3

BTMU Financial & Leasing Corporation B-4

BTMU Financial & Leasing Corporation B-6

BTMU Financial & Leasing Corporation B-11

U.B. Vehicle Leasing, Inc.

BTMU Financial Resources, Inc.

BTMU Service Corp.

BTMU Financial & Leasing Portfolios, Inc.

BTMU Financial & Leasing Corporation

OX 2000 LLC

OX 2000-2 LLC

Southern California Business Development Corporation

Catalina Solar Holdings Lessor Trust

Catalina Solar, LLC

PT. BTMU-BRI Finance

PT U Finance Indonesia

PT. MU Research and Consulting Indonesia

**BTMU Preferred Capital 1 Limited** 

BTMU Preferred Capital 2 Limited

BTMU Participation (Thailand) Co., Ltd.

ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)

BTMU Preferred Capital 4 Limited

**BTMU Preferred Capital 5 Limited** 

Bank of Tokyo-Mitsubishi UFJ (China), Ltd.

BTMU Preferred Capital 6 Limited

**BTMU Preferred Capital 7 Limited** 

BTMU Preferred Capital 8 Limited

**BTMU Preferred Capital 9 Limited** 

BTMU Securities, Inc.

BTMU LF Capital LLC

BTMU Liquidity Reserve Investment Limited

Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi

MUFG Americas Capital Company

Bank of Ayudhya Public Company Limited

Krungsri Ayudhya AMC Limited

Krungsri Factoring Company Limited

Ayudhya Development Leasing Company Limited

Ayudhya Capital Auto Lease Public Company Limited

Krungsriayudhya Card Company Limited

General Card Services Limited

Ayudhya Capital Services Company Limited

Krungsri General Insurance Broker Limited

Krungsri Life Assurance Broker Limited

Krungsri Asset Management Company Limited

Total Services Solutions Public Company Limited

CFG Services Company Limited

Krungsri Securities Public Company Limited

Siam Realty and Services Company Limited

Ayudhya Card Services Company Limited

Ayudhya Total Solutions Public Company Limited

BOT Lease (HK) Co., Ltd.

PT Bumiputera - BOT Finance

BOT Lease Holding Philippines, Inc.

BOT Lease and Finance, Philippines, Inc.

BTMU Leasing (Thailand) Co., Ltd.

BTMU Holding (Thailand) Co., Ltd.

Bangkok BTMU Limited

**Emerald Engine Leasing Limited** 

BOT Lease(Eurasia)LLC

Dah Sing Financial Holdings Limited

Dah Sing Banking Group Limited

Dah Sing Bank, Limited

Morgan Stanley MUFG Loan Partners, LLC

BOT Lease Consulting (Shanghai) Co., Ltd.

BOT Lease (Tianjin) Co., Ltd.

GOLDEN ASIA FUND VENTURES LTD.

MC Engine Leasing Limited

Lakefield Wind Project OP Trust Lakefield Wind Project, LLC

Pacwind Holdings Lessor Trust

Pacific Wind, LLC

Vietnam Joint Stock Commercial Bank for Industry and Trade

Tesco Card Services Limited

Metro Designee Company Limited

Mitsubishi ÜFJ Trust International Limited

Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)

Mitsubishi UFJ Baillie Gifford Asset Management Limited

Mitsubishi UFJ Global Custody S.A.

MUGC Lux Management S.A.

MUTB Preferred Capital Limited

Mitsubishi UFJ Investment Services (HK) Limited

Mitsubishi UFJ Asset Management (UK) Ltd.

LUX J1 FUND

FGL Lux Holdings, S.à r.l.

Mitsubishi UFJ Fund Services Holdings Limited

MUFG Fund Services (Bermuda) Group Limited

MUFG Fund Services (Holdings) Limited

MUFG Fund Services (Bermuda) Limited

MUFG Fund Services Group Limited

Rosebank Management Limited

Fulcrum Group (Guernsey) Limited

MUFG Fund Services (Cayman) Limited

MUFG Fund Services (Cayman) Group Limited

MUFG Fund Services (Ireland) Limited

Fulcrum Corporate Nominees Limited

Fund Secretaries Limited

MUFG Fund Services Limited

MUFG Fund Services (Canada) Limited

MUFG Fund Services (US) Inc.

MUFG Fund Services (UK) Limited

MUFG Fund Services (Halifax) Limited

MUFG Family Office Services Limited

MUFG Family Office Services (Canada) Limited

MUFG Family Office Services Management (Bermuda) Limited

MUFG Fund Services (Singapore) Pte. Ltd.

Mandir Directors Ltd.

Mansec Secretaries Ltd.

Tie Holdings Ltd.

MU Japan Fund PLC

Aberdeen Asset Management PLC

Aberdeen Asset Managers Limited

Aberdeen Asset Management Asia Limited

SWS MU FUND MANAGEMENT CO.,LTD.

AMP Capital Holdings Limited

Mitsubishi UFJ Securities International plc

TMI Nominees Limited

Mitsubishi UFJ Securities (Singapore), Limited

Mitsubishi UFJ Securities (USA), Inc.

Mitsubishi UFJ Securities (HK), Limited

MFHK Nominees Limited

Ling Zheng Investment Consulting (Shanghai) Co., Ltd.

Mitsubishi UFJ Securities (HK) Holdings, Limited

Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.

EASY BUY Public Company Limited

PT. Bank Nusantara Parahyangan, Tbk.

ACOM (U.S.A.) INC.

MUFG Capital Finance 1 Limited

MUFG Capital Finance 2 Limited

MUFG Capital Finance 4 Limited

MUFG Capital Finance 5 Limited

MUFG Capital Finance 6 Limited MUFG Capital Finance 7 Limited

MUFG Capital Finance 8 Limited

MUFG Capital Finance 9 Limited
GOLDEN ASIA FUND, L.P.
DCS Information Technology (Shanghai) Co., Ltd
Purple Finance (Cayman) International Ltd.
Lion Rock Lease Co., Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
California First Advisory Services
California First Capital Management
California First Corporation
Union Capital Advisors, Inc.
Inland Valley Bancorp
The California-Sansome Corporation

′14年06月13日(金)08時30分 宛先:ASX

## ANNEXURE "B"

This is Annexure "B" of 2 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 13 June 2014

'14年06月13日(金)08時30分 宛先:ASX

•	
Schedule	- Accoment
Type of Agreement	Global Master Securities Lending Agreement Morgan Stanley & Co International pic and SUMITOMO MITSUI
Parties to agreement	Morgan Stanley & Co International pic and Common March
haules to adicement	BANKING CORPORATION
	6/4/2014; 6/6/2014; 6/9/2014; 6/10/2014
Transfer Date	Borrower
Holder of Voting Rights	Yes/No
Are there any restrictions on voting rights?	
If yes, detail Not applicable	- Chan
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
If you detail. The Borrower is entitled at any time to terminate	a Loan and to redeliver all and any Equivalent Securities due and substanting is
Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes/Ne
Does the lender have the right to receive a Loan and to	call for the redelivery of all or any Equivalent Securities at any time by giving notice on the representation of the exchange or in the clearing organisation through
If yes, detail The Lender is entitled to terminate a count time	call for the redelivery of all or any Equivalent Securities at a first the clearing organisation through for such Equivalent Securities on the exchange or in the clearing organisation through
any Business Day of not less than the standard settlement time	To See Legal Control C
which the Loaned Securities were originally delivered.	1 22 - 01 -
Will the securities be returned on settlement?	rer Equivalent Securities in accordance with the Agreement, the Lender may by written delivery and payment obligations in respect thereof.
If yes, detail any exceptions If the Borrower does not redelive	/er Equivalent Securities in accordance with the right-
If yes, detail any exceptions if the Borrower does not redening notice to Borrower terminate the Loan forthwith and the Parties' (	delivery and payment opingations in respect thereon.
Honor to educate at	

Schedule	Australian Master Securities Lending Agreement	
Type of Agreement	Morgan Stanley Australia Securities Limited and NATIONAL AUSTRALIA	
Parties to agreement	L DANK LIMITED	
	1/4/2014 1/21/2014 1/22/2014 2/4/2014 2/5/2014 2/9/2014	
Transfer Date	3/27/2014; 4/4/2014; 4/24/2014; 5/29/2014; 6/2/2014; 6/10/2014	
	Borrower	
Holder of Voting Rights	Y <del>as/</del> No	
Are there any restrictions on voting rights?	1 <del>-26/</del> NO	
If yes, detail Not applicable	L Osen	
Scheduled Return Date (If any)	Open	
	V/No	
Does the borrower have the right to return early?	Yes/No	
The Berround shall be entitled at any time to tell intace a particular forms.		
and outstanding to the Lender in accordance with the Lender's instructions		
Does the lender have the right to recall early?	Yes/Ne	
Does the lender have the right to recall early?  If yes, detail  The Lender may call for the redelivery of all or any Equivalent time on the exchange or in the clearing organisation through which		
than the Standard Settlement Time for such Equivalent Securities of the equivalent with a securities of the equivalent securities of		
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Will the securities be returned on settlement?	Yes/No	
Will the securities be returned on settlement?  Will the securities be returned on settlement?  If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated if yes, detail any exceptions If an Event of Default occurs in such event the Relevant Value of the Securities to be delivered by		
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Anni die die		

Schedule	Australian Master Securities Lending Agreement
Type of Agreement	Morgan Stanley Australia Securities Limited and COMMONWEALTH
Parties to agreement	L GANIC OF ALICTRALIA
Transfer Date	4/28/2014 ; 4/30/2014 ; 5/7/2014 ; 5/12/2014 ; 5/23/2014 ; 5/27/2014 ; 5/28/2014 ; 6/3/2014 ; 6/5/2014
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
The Borrower shall be entitled at any time to tell it	inate a particular loan of Securities and to redeliver all and any Equivalent Securities due
and outstanding to the Lender in accordance with the Lender's in	Tati uctions.
Does the lender have the right to recall early?	Yes/No
If yes, detail. The Lender may call for the redelivery of all or	any Equivalent Securities at any time by giving notice on any Business Day of not less or the equivalent time on the exchange or in the clearing organisation through which
Attaches Clandard Safflement Time for Such Equivalent Securio	es or the equivalent time on the exchange of in the oldering organization
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Yes/Ne

If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and only the balance of the account shall be payable.

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If yes, detail Prime broker may return shares which were rehypomecated from the client at any shares.  Does the lender have the right to recall early?  If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.  Yes/No  Will the securities be returned on settlement?  Yes/No	Does the borrower have the right to return early?	
Does the lender have the right to recall early?  If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.  Yes/No  Will the securities be returned on settlement?  Yes/No	Mars detail. Prime broker may return shares which were rehypothe	cated from the client at any time.
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the short accounts account to the client shares rehypothecated from the short accounts account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the short account to the client shares rehypothecated from the share account to the client shares rehypothecated from the share account to the client shares rehypothecated from the shares rehypothecated from	Days the leader have the right to recall early?	Yes/No
client.  Will the securities be returned on settlement?  Yes/No  Yes/No	Does the lender have the right to required to return to the client s	shares rehypothecated from the client's account upon a sale of those shares by the
Will the securities be returned on settlement?		
Will the securities be returned on settlement?	client.	Yes/No
	Will the securities be returned on settlement?	The second secon
If yes, detail any exceptions Upon an Event of Detail, the detail and the form each party to the other. The amounts due from one party shall to	If yes, detail any exceptions Upon an Event of Detault, the defau	of what is due from each party to the other. The amounts due from one party shall be
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent decimies to be detected in the default from the party to the other. The amounts due from one party shall be taken of what is due from each party to the other. The amounts due from one party shall be taken of what is due from each party to the other. The amounts due from one party shall be taken of the account shall be payable.	the basis of the amounts so established, an account shall be taken of	or what is use man each party to any enter the same
the basis of the amounts so established, an account shall be taken of which is do so the account shall be payable.  set off against the amounts due from the other party and only the balance of the account shall be payable.	set off against the amounts due from the other party and only the ba	llance of the account shall be payable.

Schedule	International Prime Brokerage Agreement
Type of Agreement	Morgan Stanley & Co International plc for itself and as agent and trustee
Parties to agreement	for and on behalf of the other Morgan Stanley Companies and
T	ELLERSTON CAPITAL LIMITED AS TRUSTEE OF ELLERSTON
	AUSTRALIAN MARKET NEUTRAL FUND
Transfer Date	6/10/2014  Prime broker has the right to vote securities rehypothecated from the
Holder of Voting Rights	
	Client
Are there any restrictions on voting rights?	<del>Yes/</del> N0
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Optionality resum ==== (** * **)	
Does the borrower have the right to return early?	Yes/No
If yes, detail Prime broker may return shares which were rehypot	thecated from the client at any time.
Does the lender have the right to recall early?	Yes/No
Most the lefton have the transition of the clien	t shares rehypothecated from the client's account upon a sale of those shares by the
will the securities be returned on settlement?	Yes/Ne
Will the securities be retained on settlement.	Yes/Ne fault market value of all Equivalent Securities to be delivered will be determined and or a of what is due from each party to the other. The amounts due from one party shall be
the basis of the amounts so established, an account strait be taked set off against the amounts due from the other party and only the	balance of the account shall be payable.
set off against the amounts due from the core party charactery and	

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.