



ACN 006 708 676

13 June 2014

ASX Announcement

Takoradi Limited (ASX: TKG) wishes to advise that on 6 June 2014, the Company received a statutory demand from All States Secretariat Pty Limited ("All States"). The demand seeks payment of the Secured Note held by All States.

Details of the Secured Note held by All States have been previously disclosed in the Company's financial reports.

On behalf of Takoradi Limited and by order of the Board.

Yours sincerely,

BRENDAN W JONES

Company Secretary