



MARKET RELEASE

16 June 2014

The PAS Group Limited

PRE-QUOTATION DISCLOSURE

The PAS Group Limited was admitted to the Official List of ASX Limited today, Monday 16 June 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. The basis of allocation under the Prospectus
4. The conditions for the Conditional Market
5. The issue price and number of shares issued under the Broker Firm, Priority, Employee and Institutional Offers
6. The intended date for sending holding statements
7. An indicative distribution schedule
8. An indicative Top 20 shareholders list
9. Audited accounts of the PAS Group Pty Ltd for full years ended 30 June 2011, 2012 and 2013 and reviewed accounts for half year ended 31 December 2013
10. A corporate governance statement
11. The full terms and conditions of the Company's long term incentive plan
12. The Company's securities trading policy
13. A voluntary escrow statement

Security Code: PGR

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