

Sovereign Gold Company Limited ACN 145 184 667

Level 2, 131 Macquarie Street Sydney NSW 2000 Tel: +61 2 9251 7177 Fax: +61 2 9251 7500

Contact Michael Leu CEO

email: mleu@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO Michael Leu Julian Malnic Peter Meers Jacob Rebek

ASX Symbol: SOC

Mount Adrah Gold IPO Withdrawn

Sovereign Gold Company Limited (**Sovereign Gold**) has been advised by Mount Adrah Gold Limited (**Mount Adrah**) that it has withdrawn the IPO of Mount Adrah and has also withdrawn its application to list on the ASX.

Mount Adrah also advises that funds received pursuant to the IPO to date will be returned to investors forthwith.

Sovereign Gold retains its 72.11% interest in Mount Adrah.

For further information please contact:

Henry Kinstlinger, Investor Relations

Telephone: +61 2 9251 7177