

16-06-14;14:53 ;



Pentagon Capital Limited ABN 72 106 719 699

GPO Box 5483 Sydney NSW 2001

Level 8, 56 Pitt Street Sydney NSW 2000

Phone: (+61 2) 9238 0918 Fax: (+61 2) 9238 0354

To:	Company Announcements Office				
Company:	ASX Limited				
Fax:	1300 135 638				
From:	Tony Pitt				
Date:	16 June 2014				
Re:	Lifestyle Bonds –Distributions – Pentagon Capital Limited				
Pages:	2				

Dear Sir/Madam,

Please find attached the distribution schedule in respect of Lifestyle Bonds issued by this company.

Regards,

Tony Pitt Director 16-06-14;14:53 ; ;



16 June 2014

ASX Limited Company Announcements Office Exchange Centre Level 4, 20 Bridge Street SYDNEY NSW 2000 Pentagon Capital Limited ABN 72 106 719 699

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Level 8, 56 Pitt Street Sydney NSW 2000

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Dear Sir or Madam,

Pentagon Capital Limited Lifestyle Bonds – Distribution Notice (Correct Ex-Date)

We are pleased to provide the following details relating to distributions paid or payable on our following series of Pentagon Capital Limited Listed Lifestyle Bonds, for the month of June 2014.

ASX Code	Distribution Ex-Date	Distribution Record Date	Distribution Payable Date	Interest Amount per Bond \$	Principal Amount per Bond \$	Total Amount per Bond \$	Principal Balance \$
LSBHB	19/06/2014	23/06/2014	1/07/2014	1.92	81.45	83.37	247.11
LSBHF	19/06/2014	23/06/2014	1/07/2014	1.17	82.20	83.37	248.26

Yours faithfully

Tony Pitt Director