

Lodged by ASX Online

16 June 2014

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

### **NEW CBA FACILITY TERM SHEET**

Yellow Brick Road Holdings Limited (ASX: YBR) (“**YBR**”) is pleased to announce that today it has entered into a detailed credit-approved Term Sheet with Commonwealth Bank of Australia Limited (“**CBA**”) for a new debt facility to replace its existing group facility of \$5m. The existing facility was not due to expire until 30 June 2015.

The new facility includes the following material terms:

- Bill Facility Limit: A\$12 million
- Additional Financial Accommodation: Another A\$1.835 million for existing/new ancillary overdraft, bank guarantee and corporate credit card facilities
- Term: Approximately 3 years to 31 July 2017
- Purpose: To assist YBR in funding 2 intended acquisitions, including that of Vow Financial Holdings Pty Ltd previously announced, plus providing additional working capital and ancillary banking facilities
- Security: Includes existing and new Guarantees and registered General Security Interests over all existing and new group subsidiaries
- Covenants: Include typical covenants for facilities of this size and type.

The facility is subject to executing a definitive facility agreement to be drafted on terms not inconsistent with the Term Sheet.

### **ENDS**

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**Yellow Brick Road Holdings Limited | ABN 44 119 436 083**