

Appendix 1B

ASX Debt Listing Application and Agreement

This form is required by listing rule 1.9 to be used by an entity seeking admission to the ⁺official list as an ASX Debt Listing (for classification as an ASX Listing use Appendix 1A and for classification as an ASX Foreign Exempt Listing use Appendix 1C).

All entity's seeking admission to the ⁺official list as an ASX Debt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Debt Listing) published on the ASX website.

The Appendix 1B and the Information Form and Checklist (ASX Debt Listing) given to ASX become ASX's property and, when accepted by ASX, will be made public by way of release on ASX Markets Announcement Platform.

Supporting documents may also be made public. This may occur prior to admission of the entity and ⁺quotation of its ⁺securities. If it does, publication does not mean that the entity will be admitted or that its ⁺securities will be quoted.

Introduced 01/07/96 Amended 01/07/98, 01/09/99, 13/03/00, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 20/07/07, 01/01/12, 01/05/13

Name of entity

ABN/ARBN/ARSN

<p>Perpetual Trustee Company Limited as trustee of the Medallion Trust Series 2014-1P</p>	<p>42 000 001 007</p>
--	------------------------------

If the issuing entity is a trustee, the entity must also state that it is acting as trustee of a trust and the name of that trust.

We (the entity named above) apply for admission to the ⁺official list of ASX Limited (ASX) as an ASX Debt Listing and for ⁺quotation of the following ⁺securities:

	Number to be quoted	+Class
<p>⁺Classes of ⁺debt securities to be quoted [Do not include ⁺CDIs]</p>	<p>5,060 Each Class A1 Note will have a denomination of A\$100,000</p>	<p>Medallion Trust Series 2014-1P Class A1 Notes</p>

We agree:

1. Our admission to the ⁺official list and classification as an ASX Debt Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. ⁺Quotation of our ⁺securities is in ASX's absolute discretion. ASX may quote our ⁺securities on any conditions it decides. Our removal from the ⁺official list, the suspension or ending of ⁺quotation of our ⁺securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend ⁺quotation of our ⁺securities or remove us from the ⁺official list if we break this agreement, but the absolute discretion of ASX is not limited.

⁺ See chapter 19 for defined terms.

2. We warrant the following to ASX:
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - The +securities to be quoted comply with listing rule 2.1 and there is no reason why the +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 and section 1016E of the Corporations Act do not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form, including the information and documents referred to in the *Information Form and Checklist (ASX Debt Listing)* published on the ASX website. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (or will be) true and complete.
5. We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.
6. The listing rules are to be interpreted:
 - in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
7. ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.

+ See chapter 19 for defined terms.

8. A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
9. In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
10. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility:
- We will satisfy the ⁺technical and performance requirements of the ⁺approved CS facility and meet any other requirements the ⁺approved CS facility imposes in connection with approval of our ⁺securities.
 - When ⁺securities are issued we will enter them in the ⁺approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - The ⁺approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the ⁺securities for which ⁺quotation is sought.
11. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility, we confirm that either:
- we have given a copy of this application to the ⁺approved CS facility in accordance with the operating rules of the ⁺approved CS facility; or
- we ask ASX to forward a copy of this application to the ⁺approved CS facility.
12. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility:
- The ⁺approved CS facility is irrevocably authorised to establish and administer a subregister in respect of ⁺CDIs.
 - We will make sure that ⁺CDIs are issued over ⁺securities if the holder of quoted ⁺securities asks for ⁺CDIs.
13. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility:
- we have given a copy of this application to the approved CS facility in accordance with the operating rules of the ⁺approved CS facility; or

⁺ See chapter 19 for defined terms.

we ask ASX to forward a copy of this application to the +approved CS facility.

Dated: 15 May 2014

Executed as a deed:

EXECUTED by SECURITISATION)
ADVISORY SERVICES PTY)
LIMITED in accordance with)
section 127(1) of the Corporations)
Act 2001 (Cwlth) by authority of its)
directors:)



Signature of director)

SIMON MAIDMENT)

Name of director (block letters)



Signature of ~~director~~/company
secretary*

*delete whichever is not applicable

ANGELA MARCHANT)

Name of ~~director~~/company
secretary* (block letters)

*delete whichever is not applicable

You must complete, date and sign this agreement so that it takes effect as a deed. If the entity is an Australian company, the signatures of a director and a director/company secretary will be required. If the entity is an Australian trust, the signatures of a director and a director/company secretary of the responsible entity of the trust will be required. If the entity is established outside Australia, execution will have to comply with requirements for a deed in both the place of establishment of the entity and in Australia. If this agreement is signed under a power of attorney, please attach a copy of the power of attorney.

====

+ See chapter 19 for defined terms.

Information Form and Checklist

(ASX Debt Listing)

Name of entity

ABN/ARBN/ARSN

Perpetual Trustee Company Limited as trustee of the Medallion Trust Series 2014-1P

42 000 001 007

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Debt Listing.

Please complete each applicable item. If an item is not applicable, please state so.

Note: the entity warrants in its Appendix 1B ASX Debt Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

Terms used in this Information Form and Checklist have the same meaning as in the ASX listing rules.

Part 1 – Key Information

All entities – corporate details

Place of incorporation or establishment	New South Wales
Date of incorporation or establishment	The Trust was created on 24 April 2014. It will not be registered.
Legislation under which incorporated or established	The Trustee of the Trust (Perpetual Trustee Company Limited) is incorporated under the Corporations Act 2001 (Cwth).
Address of registered office in place of incorporation or establishment	The Trust is not registered. The registered office of the Manager is: Securitisation Advisory Services Pty Limited Ground Floor Darling Park Tower 1 201 Sussex Street Sydney NSW 2000
Main business activity	N/A
Other exchanges on which the entity is listed ¹	N/A
Street address of principal administrative office	Securitisation Advisory Services Pty Limited Ground Floor Darling Park Tower 1 201 Sussex Street Sydney NSW 2000

¹ If more than one, indicate which is the entity's home exchange.

Postal address of principal administrative office	Securitisation Advisory Services Pty Limited Ground Floor Darling Park Tower 1 201 Sussex Street Sydney NSW 2000
Telephone number of principal administrative office	(02) 9118 7111
E-mail address for investor enquiries	louise.amos@cba.com.au
Website URL	www.perpetual.com.au

All entities – management details²

Full name and title of CEO/managing director	N/A
Full name and title of chairperson of directors	N/A
Full names of all directors	The Manager for the Trust is Securitisation Advisory Services Pty Limited. Its directors are: <ul style="list-style-type: none"> • S.R.D. (Simon) Maidment • R.J. (Robert) Verlander • P.H. (Peter) Douglas • F. (Alan) Docherty The Trust does not have directors.
Full name and title of company secretary	The Manager for the Trust is Securitisation Advisory Services Pty Limited. Its company secretaries are: <ul style="list-style-type: none"> • Maria Karagiannis • Angela Marchant The Trust does not have company secretaries.

All entities – ASX contact details³

Full name and title of ASX contact(s)	Securitisation Advisory Services Pty Limited Margaret Taylor Company Secretary, Commonwealth Bank of Australia
---------------------------------------	--

² If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

³ Under Listing Rule 1.8 condition 8, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Business address of ASX contact(s)	Ground Floor Darling Park Tower 1 201 Sussex Street Sydney NSW 2000
Business phone number of ASX contact(s)	(02) 9118 7110
Mobile phone number of ASX contact(s)	0477 381 865
Email address of ASX contact(s)	Margaret.Taylor@cba.com.au

All entities – auditor details⁴

Full name of auditor	PriceWaterhouseCoopers (ABN 52 780 433 757) of Darling Park Tower 2, 201 Sussex Street, Sydney NSW 2000
----------------------	---

All entities – registry details⁵

Name of securities registry	Austraclear Services Limited
Address of securities registry	20 Bridge Street Sydney NSW 2000
Phone number of securities registry	(02) 8298 8476
Fax number of securities registry	(02) 9256 0456
Email address of securities registry	sfe.registry@asx.com.au
Type of subregisters the entity will operate ⁶	N/A

All entities – key dates

Annual balance date	12 months ending on 30 June (for the Trust) in any year.
Months in which interest is usually paid (or is intended to be paid)	Monthly (provided that the first payment date for interest will be 24 June 2014).

Entities incorporated or established outside Australia

Name and address of the entity's Australian agent for service of process	N/A
--	-----

⁴ If the applicant's auditor is not from a well-known firm, ASX will generally require the applicant to provide information about the qualifications and experience of the auditor for release to the market before quotation commences.

⁵ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

⁶ Example: CHESS and certificated subregisters.

If the entity has or intends to have a certificated subregister for quoted securities, the location of Australian security registers	N/A
If ASX agrees that the entity may provide other appropriate facilities for the registration of transfers, details of those facilities	N/A
Address of registered office in Australia (if any)	N/A

Part 2 – Checklist Confirming Compliance with Admission Requirements

Note: it will assist ASX and speed up its review of the application if the various documents referred to in this checklist (other than the 25 copies of the applicant's prospectus referred to in item 18) were provided in a folder separated by numbered tabs.

All entities – key supporting documents

Tick to indicate you are providing the information or documents

Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

- | | | | |
|----|-------------------------------------|---|---|
| 1. | <input checked="" type="checkbox"/> | Copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name) | Series Supplement |
| 2. | <input checked="" type="checkbox"/> | Original executed agreement with ASX that documents may be given to ASX and authenticated electronically ⁷ | Attached |
| 3. | <input type="checkbox"/> | A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable) | N/A |
| 4. | <input checked="" type="checkbox"/> | Payment for the initial listing fee (including GST). Payment can be made via electronic funds transfer or cheque made payable to ASX Operations Pty Ltd. Contact ASX Listings Compliance for EFT details. Refer to ASX Guidance Notes 15 and 15A for the fees payable on the application. | Payment to be made via EFT once invoice received. |

⁷ An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX's website.

Tick to indicate you are providing the information or documents

Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

All entities – capital structure

5. A table showing the existing and proposed debt securities in the capital structure of the entity, broken down as follows:
- (a) the number and class of each debt security and each convertible debt security currently on issue; and
 - (b) the number and class of each debt security and each convertible debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
 - (c) the resulting total number of each class of debt security and convertible debt security proposed to be on issue at the date the entity is admitted to the official list.

Note: This applies whether the securities are quoted or not

Main class of securities – Number to be quoted	+Class	
5,060	Medallion Trust Series 2014-1P	
Each Class A1 Note will have a denomination of A\$100,000	Class A1 Notes	
Number not to be quoted	+Class	
330	Medallion Trust Series 2014-1P	
	Class B Notes	
110	Medallion Trust Series 2014-1P	
Each Class B Note and Class C Note will have a denomination of A\$100,000	Class C Notes	

6. For each class of securities referred to in the table mentioned in item 5, the terms applicable to those securities

Note: This should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

See sections headed "Summary of the Notes" and "Description of the Notes" in the Information Memorandum for information about each Class (including as to currency, issue price, rate of interest and dates of payment of interest of each Class).

7. Where any class of securities referred to in the table mentioned in item 5 is constituted under, or is the subject of, a trust deed,⁸ a copy of that trust deed

See the Master Trust Deed, the Series Supplement and the Security Trust Deed.

All entities – other information

8. A brief history of the entity

See section entitled "Description of the Series Trust" of the Information Memorandum.

9. Details of the entity's existing and proposed activities and level of operations

Please refer to Section 15.2 ("Additional Information") of the Information Memorandum.

⁸ For example, a debenture trust deed or a security trust deed under which the trustee holds security for the holders of the debt securities or convertible debt securities in question.

Tick to indicate you are providing the information or documents

Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

10. Confirmation that all information that a reasonable person would expect to have a material effect on the price or value of the debt securities to be quoted is included in or provided with this Information Form and Checklist
- Yes

Entities applying for admission on the basis of their NTA (listing rule 1.8 condition 3(a))

11. Evidence that the entity⁹ has net tangible assets at the time of admission of at least \$10 million
- N/A
12. Copies of the entity's accounts, together with any audit report or review,¹⁰ for the last 2 full financial years (or a shorter period if ASX agrees)
- N/A

Entities applying for admission on the basis of a guarantor (listing rule 1.8 condition 3(b))

13. Evidence that the guarantor is a company that at the time of admission of the entity has net tangible assets of at least \$10 million
- N/A
14. Copies of the guarantor's accounts, together with any audit report or review,¹¹ for the last 2 full financial years (or a shorter period if ASX agrees)
- N/A
15. An original executed undertaking by the guarantor to provide to ASX for release to the market the documents required to enable the entity to comply with listing rule 4.7A.1
- N/A

Entities applying for admission on the basis of a credit rating (listing rule 1.8 condition 3(c))

16. Evidence that the debt securities for which the entity seeks quotation are rated at least "investment grade" by one of:
(a) Moody's Investor Services Inc.;
(b) Standard & Poors, Inc.;
(c) Fitch, Inc.; or
(d) any other credit rating agency advised to the market by ASX from time to time, or any of their subsidiaries
- See the Rating Letter from Standard & Poor's and Fitch.
17. Evidence that no credit rating agency has issued a rating less than "investment grade" in relation to the debt securities for which the entity seeks quotation
- See the Rating Letter from Standard & Poor's and Fitch and the Information Memorandum.

⁹ If the entity is applying in its capacity as the trustee of a trust, the trust must have net tangible assets of at least \$10 million.

¹⁰ If the accounts have not been audited or reviewed, the entity must tell ASX.

¹¹ If the accounts have not been audited or reviewed, the guarantor must tell ASX.

Tick to indicate you are providing the information or documents

Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

Entities applying for quotation of retail debt securities

- | | | |
|-----|--|-----|
| 18. | <input type="checkbox"/> An electronic version and 25 copies of the prospectus for the offer of the retail securities | N/A |
| 19. | <input type="checkbox"/> Copies of all material contracts referred to in the prospectus (including any underwriting agreement) plus the page reference in the prospectus where they are summarised | N/A |

Entities applying for quotation of wholesale debt securities

- | | | |
|-----|---|----------|
| 20. | <input checked="" type="checkbox"/> An electronic version of the offer document or information memorandum applicable to the offer of the wholesale securities | Attached |
| 21. | <input checked="" type="checkbox"/> An electronic version of the transaction documents referred to in the offer document or information memorandum | Attached |

Entities applying for quotation of asset-backed securities

- | | | |
|-----|---|------------------------------|
| 22. | <input checked="" type="checkbox"/> Evidence that there is a security trustee or other independent person representing the interests of the holders of the asset-backed securities | See the Security Trust Deed. |
| 23. | <input type="checkbox"/> If the issue of asset-backed securities is secured by equity securities, or options, warrants or other rights relating to equity securities, evidence that the equity securities:
(a) are quoted on a stock exchange or traded on another regulated market; and
(b) do not constitute a majority interest or confer legal or management control of the companies that have issued them | N/A |

Entities incorporated or established outside of Australia

- | | | |
|-----|--|-----|
| 24. | <input type="checkbox"/> Evidence that the entity is registered as a foreign company in Australia | N/A |
| 25. | <input type="checkbox"/> Evidence that the entity complies with its constitution and the laws that govern it | N/A |
| 26. | <input type="checkbox"/> If the entity is listed on another exchange, evidence that the entity complies with the listing rules (or their equivalent) of its overseas home exchange | N/A |
| 27. | <input type="checkbox"/> A legal opinion to the satisfaction of ASX that the issuer is recognised as a legal entity in Australia and the issuer has the capacity and authority to issue the debt securities to be quoted | N/A |

Tick to indicate you are providing the information or documents

Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

28. A legal opinion to the satisfaction of ASX confirming that the debt securities to be quoted are "financial products" within the meaning of Chapter 7 of the Corporations Act

N/A

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under listing rule 1.17.