



## Wollongong Coal

ACN 111 244 896  
ABN 28 111 244 896

Head Office  
7 Princes Highway, cnr Bellambi Lane  
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[www.wollongongcoal.com.au](http://www.wollongongcoal.com.au)

17 June 2014

Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

### WOLLONGONG COAL LIMITED PRO-RATA RENOUNCEABLE RIGHTS ISSUE – CLOSE OF RETAIL ENTITLEMENT OFFER & SUBSCRIPTIONS

Wollongong Coal Limited ACN 111 244 896 (**Company**) advises that the retail component of its pro-rata renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every seven (7) Shares held, at an issue price of \$0.06 per Share, to raise up to approximately \$30.3 million (before costs) (**Entitlement Offer**), closed at 5.00pm Sydney time on 12 June 2014.

The Company received applications to subscribe for total of 362,721,594 new Shares from eligible shareholders under the Entitlement Offer to raise approximately \$21.76 million. This represents approximately 71.82% of all Shares offered under the Entitlement Offer.

The Company advises that the results of the Entitlement Offer are as follows, broken down into the number of shares issued under the accelerated institutional component of the Entitlement Offer and the retail component of the Entitlement Offer.

Shares to be issued under Entitlement Offer	505,009,840 Shares
Total number of Shares applied for by eligible shareholders under the Institutional Entitlement Offer	362,579,780 Shares
Total number of Shares applied for by eligible shareholders under the Retail Entitlement Offer	141,814 Shares
Total number of Shares to be issued on behalf of ineligible shareholders	1,298,249 Shares
Shortfall under the Retail Entitlement Offer	140,799,505 Shares

The Company has also received applications to place 190,492 Shares under the shortfall of the Entitlement Offer (**Shortfall Shares**) to existing shareholders.

190,989 Shortfall Shares will be issued to existing shareholders on 24 June and will commence trading on a normal settlement basis on 25 June 2014.

The Company is investigating its options in relation to the remaining 140,799,505 Shortfall Shares and will release an appropriate announcement when necessary.



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Finally, any proceeds from the sale of the entitlements of the ineligible foreign shareholders by the nominee, Argonaut Securities Pty Limited, will be distributed following the issue of the shortfall shares. The relevant shareholders will be notified of any net proceeds.

### Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

#### **Sanjay Sharma**

Company Secretary

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