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18 June 2014

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Option Expiry Notice

Raya Group Limited (the "Company") advises that ASX: RYGOA options expire on 08 July 2014. The company will not be sending option holders Option Expiry Notices. If the market price of the Company's ordinary shares exceeds 30 cents before 8 July 2014 the Company will immediately send an Option Expiry Notice to holders of the options.

Details required by paragraph 6.1 of Appendix 6A in relation to options exercisable on or before the 8 July 2014 are as follows:

- (i) Number of options to which this notice applies is 7,223,617.
- (ii) On exercise, each option entitles the holder to receive one fully paid ordinary share in the company. If all options were exercised, 7,223,617 fully paid ordinary shares would be issued.
- (iii) The exercise price for each option is \$0.40.
- (iv) The due date for payment of the exercise price is 5.00pm on 8 July 2014.
- (v) If payment is not received by 5.00pm on 8 July 2014, the options will lapse and all rights under the options will cease.
- (vi) Official quotation of the options on ASX will cease on 1 July 2014.
- (vii) The market price of fully paid ordinary shares in the Company on 17 July 2014 (being the last trading day prior to the date of this notice) was \$0.014.
- (viii) During the three months immediately preceding the date of this notice, the highest market price of fully paid ordinary share in the Company was most recently \$0.015 on 10 June 2014 and the lowest market price was \$0.01 on 18 March 2014.
- (ix) Exercise of the options is not underwritten.

Julie Halsted
Company Secretary