Rule 3.8A

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity    | ABN/ARSN       |
|-------------------|----------------|
| ASF Group Limited | 50 008 924 570 |

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On market (within 10/12 limit)

2 Date Appendix 3C was given to ASX

13 March 2014

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                              | Before previous<br>day | Previous day<br>(18 June 2014) |
|---|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------|
| 3 | Number of shares/units bought<br>back or if buy-back is an equal<br>access scheme, in relation to<br>which acceptances have been<br>received | 103,374                | 10,000 ordinary shares         |
| 4 | Total consideration paid or payable for the shares/units                                                                                     | \$19,406.58            | \$1,800                        |

<sup>+</sup> See chapter 19 for defined terms.

|   |                                         | Before previous<br>day                            | Previous day<br>(18 June 2014)                          |
|---|-----------------------------------------|---------------------------------------------------|---------------------------------------------------------|
| 5 | If buy-back is an on-market<br>buy-back | highest price paid:\$0.195<br>date: 10 April 2014 | highest price paid:<br>\$0.18                           |
|   |                                         | lowest price paid:\$0.175<br>date: 5 June 2014    | lowest price paid:<br>\$0.18                            |
|   |                                         |                                                   | highest price allowed<br>under rule 7.33:<br>\$0.188927 |

### Participation by directors

6 Deleted 30/9/2001.

| N/A |  |  |
|-----|--|--|

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

31,196,618 ordinary shares

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

maran

18/06/2014 Date: .....

Sign here: ..... Company secretary

Print name: William Kuan

<sup>+</sup> See chapter 19 for defined terms.