

MARKET RELEASE

20 June 2014

Mantra Group Limited

ADMISSION TO OFFICIAL LIST

Mantra Group Limited was admitted to the Official List of ASX Limited today, Friday 20 June 2014.

Official Quotation of the following securities will commence at 12:00pm AEST today, Friday 20 June 2014 on a <u>conditional and deferred settlement basis</u>.

249,471,229

ordinary shares fully paid issued at \$1.80 per share

Security Code: MTR

Andrew Black

Manager, Listings Compliance (Sydney)