

Notice reference number: 0653.14.06

Notice date: 20/06/2014

## What's this about?

Effective date: 20/06/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing
<input type="radio"/> Operations	<input type="radio"/> Technology
<input type="radio"/> Market Data	<input type="radio"/> Rules
<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk
<input checked="" type="radio"/> Other	

## Title

Westpac Banking Corporation (ASX Code: WBC) – Westpac Capital Notes 2 - deferred settlement trading

On 7 May 2014, Westpac Banking Corporation (Company) announced an offer of Westpac Capital Notes 2 (ASX Code: WBCPE)

## Deferred Settlement Trading

It is expected that the Westpac Capital Notes 2 will commence trading on a deferred settlement basis from 12:00 pm AEST on Tuesday 24 June 2014.

Date	Event
Tuesday 24 June 2014	Deferred settlement trading to commence from 12:00 pm AEST (ASX Code: WBCPE)
Friday 27 June 2014	Despatch Date Last day of deferred settlement trading
Monday 30 June 2014	First day of trading on a normal (T+3) basis (ASX Code: WPCPE)
Thursday 3 July 2014	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+3) basis

## ASX Reference Point & CHES

Deferred delivery related information is not able to be disseminated for WBCPE via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Thursday 3 July 2014 restricting the scheduling of settlements prior to this date.

## What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 15 May 2014.

## Need more information?

For further information, please call the Westpac Capital Notes 2 Information Line on 1300 551 547 (within Australia) at any time from 8:30am to 5:30pm AEST Monday to Friday.

Issued by  
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