
Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **ALTIUS MINING LIMITED**
ACN 126 540 547

1. Details of substantial shareholders

Shandong Gold Pty Ltd
Xinhua Geng

- There was a change in the interests of the substantial holder on 18 June 2014.
- The previous notice was given to the Company on 31 October 2012.
- The previous notice was dated 30 October 2012.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Fully Paid Shares	61,072,709	11.78%	87,003,909	14.43%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
18 June 2014	Xinhua Geng	Participation in placement of 25,931,200 shares	\$0.01 per share, (Total consideration \$259,312)	25,931,200 Ordinary Shares	25,931,200

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Shandong Gold Pty Ltd	Shandong Gold Pty Ltd	Shandong Gold Pty Ltd	Registered holder	61,072,709 Ordinary Shares	61,072,709
Xinhua Geng			Xinhua Geng's voting power in registered holder Shandong Gold Pty Ltd is above 20% and accordingly has a relevant interest in the shares pursuant to s608(3)(a) of the Corporations Act.		
Xinhua Geng	Xinhua Geng	Xinhua Geng	Registered holder	25,931,200 Ordinary Shares	25,931,200

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Xinhua Geng	Xinhua Geng is the sole shareholder of Shandong Gold Pty Ltd

6. Addresses

The addresses of persons named in this form are as follows:

Person/ Entity	Address
Xinhua Geng	Apartment 967 Baolidasha 14 Dong Zhi Men Street Dong Cheng District Beijing 100027 China
Shandong Gold Pty Ltd	Level 9, 169 Queen Street, Melbourne VIC 3000

Dated 23 June 2014

Authorised for electronic lodgement by Xinhua Geng