



MARKET RELEASE

23 June 2014

Managed Accounts Holdings Limited

PRE-QUOTATION DISCLOSURE

Managed Accounts Holdings Limited (the "Company") was admitted to the Official List of ASX Limited today, Monday 23 June 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Prospectus and Supplementary Prospectus
3. The Company's constitution
4. A distribution schedule
5. A top 20 shareholder list
6. The Company's audited accounts for the full years ended 30 June 2011, 2012 and 2013 and reviewed accounts for the half year ended 31 December 2013
7. An updated statement of commitments based on the actual amount of funds raised
8. An updated pro-forma statement of financial position based on the actual amount of funds raised
9. The full terms and conditions of the options to be issued to Novus Capital Limited
10. A Corporate Governance statement
11. The Company's securities trading policy
12. A statement setting out the number of securities subject to ASX escrow
13. A voluntary escrow statement

Security Code: MGP

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