

Notice reference number: 0663.14.06

Notice date: 23/03/2014

What's this about?

Effective date: 23/03/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title**Managed Accounts Holdings Limited – Admission and Commencement of Official Quotation****Description**

Managed Accounts Holdings Limited (the “Company”) was admitted to the Official List of ASX Limited (ASX) on Monday 23 June 2014.

Official quotation of the Company’s securities will commence at 11:00am AEST on Wednesday 25 June 2014. The Company raised approximately \$2,992,600 pursuant to the offer under its replacement prospectus dated 4 April 2014 and supplementary prospectus dated 28 April 2014 by the issue of approximately 14,963,000 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 64,769,329 ordinary fully paid shares

ASX Code: MGP

Time: 11.00am AEST

Date: Wednesday 25 June 2014

ASX Trade Abbreviation: MANACCHOLD

ISIN: AU000000MGP3

Home Branch: Sydney

Industry Classification: 4020 – Diversified Financial

Australian Registered Office: Level 4
8 – 10 Loftus Street
Sydney NSW 2000

Principal Administrative Office: As above

Company Secretary: Jillian McGregor

Share Registry: Registry Direct
Level 2, Professional Chambers
120 Collins Street
Melbourne VIC 3000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New South Wales
Dividend Policy:	See page 13 of the Company's replacement prospectus dated 4 April 2014
Activities:	Development and distribution of Managed Accounts to licensees and their clients.
ASX Restricted Securities:	<p>56,998,571 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>1,000,000 unquoted options exercisable at \$0.20 each on or before 25 June 2016 classified by ASX as restricted securities and escrowed for a period of 24 months from the commencement of official quotation</p> <p>18,442,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 20 December 2013</p>

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 4 April 2014 and supplementary prospectus dated 28 April 2014.

Need more information?

For further information, please refer to the Company's replacement prospectus dated 4 April 2014 and supplementary prospectus dated 28 April 2014 or call the Offer Information Line on (02) 9375 0104 (within Australia) or on +61 3 9020 7934 (from outside Australia) at any time from 8:30am to 5:30pm AEST (Sydney time) Monday to Friday.

Issued by
Elvis Onyura

Contact Details
(02) 9227 0000

Disclaimer